

STATE UNIVERSITY SYSTEM OF FLORIDA  
BOARD OF GOVERNORS  
UCF Stadium Corporation.  
Football Stadium Improvements, \$100M

**Consolidated Debt Service Schedule**  
All Debt - UCF Stadium Corporation

FY	Series 2015A			Series 2015B			Series 2015C			TDT Loan <sup>1</sup>				Bonds <sup>1</sup>				Total Debt Service		
	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Capitalized			Principal	Capitalized		Principal	Interest	Debt Service	
											Interest	Debt Service	Interest		Debt Service					
2025	\$ 1,490,000	\$ 1,028,169	\$ 2,518,169	\$ 425,000	\$ 354,845	\$ 779,845	\$ 425,000	\$ 34,437	\$ 459,437	\$ 2,000,000	\$ 556,111	\$ -	\$ 2,556,111	\$ -	\$ 605,541	\$ (605,541)	\$ -	\$ 4,340,000	\$ 2,579,103	\$ 6,919,103
2026	1,560,000	953,669	2,513,669	440,000	338,185	778,185	440,000	27,066	467,066	2,000,000	4,420,000	-	6,420,000	425,000	1,816,624	-	2,241,624	4,865,000	1,318,920	6,183,920
2027	1,640,000	875,669	2,515,669	455,000	320,365	775,365	455,000	19,522	474,522	2,000,000	4,290,000	-	6,290,000	445,000	1,793,802	-	2,238,802	4,995,000	7,299,357	12,294,357
2028	1,725,000	793,669	2,518,669	480,000	298,980	778,980	480,000	11,778	491,778	2,000,000	4,160,000	-	6,160,000	470,000	1,770,395	-	2,240,395	5,155,000	7,034,821	12,189,821
2029	1,780,000	741,919	2,521,919	500,000	276,420	776,420	500,000	3,860	503,860	2,000,000	4,030,000	-	6,030,000	495,000	1,745,715	-	2,240,715	5,275,000	6,797,913	12,072,913
2030	1,865,000	652,919	2,517,919	525,000	252,920	777,920	525,000	3,860	528,860	2,000,000	3,900,000	-	5,900,000	520,000	1,719,722	-	2,239,722	5,435,000	6,529,421	11,964,421
2031	1,920,000	592,306	2,512,306	550,000	228,245	778,245	550,000	-	550,000	2,000,000	3,770,000	-	5,770,000	550,000	1,691,814	-	2,241,814	5,570,000	6,282,365	11,852,365
2032	2,020,000	496,306	2,516,306	575,000	202,395	777,395	575,000	-	575,000	2,000,000	3,640,000	-	5,640,000	580,000	1,662,296	-	2,242,296	5,750,000	6,000,997	11,750,997
2033	2,095,000	425,606	2,520,606	605,000	172,783	777,783	605,000	-	605,000	2,000,000	3,510,000	-	5,510,000	610,000	1,629,972	-	2,239,972	5,915,000	5,738,361	11,653,361
2034	2,165,000	352,281	2,517,281	635,000	141,625	776,625	635,000	-	635,000	2,000,000	3,380,000	-	5,380,000	645,000	1,595,977	-	2,240,977	6,080,000	5,469,883	11,549,883
2035	2,240,000	273,800	2,513,800	670,000	108,923	778,923	670,000	-	670,000	2,000,000	3,250,000	-	5,250,000	680,000	1,560,031	-	2,240,031	6,260,000	5,192,754	11,452,754
2036	2,325,000	189,800	2,514,800	705,000	74,418	779,418	705,000	-	705,000	2,000,000	3,120,000	-	5,120,000	720,000	1,519,755	-	2,239,755	6,455,000	4,903,972	11,358,972
2037	2,420,000	96,800	2,516,800	740,000	38,110	778,110	740,000	-	740,000	2,000,000	2,990,000	-	4,990,000	765,000	1,477,109	-	2,242,109	6,665,000	4,602,019	11,267,019
2038	-	-	-	-	-	-	-	-	-	2,000,000	2,860,000	-	4,860,000	810,000	1,431,798	-	2,241,798	2,810,000	4,291,798	7,101,798
2039	-	-	-	-	-	-	-	-	-	42,000,000	2,730,000	-	44,730,000	855,000	1,383,822	-	2,238,822	42,855,000	4,113,822	46,968,822
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	910,000	1,333,180	-	2,243,180	910,000	1,333,180	2,243,180
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	965,000	1,277,606	-	2,242,606	965,000	1,277,606	2,242,606
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	1,020,000	1,218,674	-	2,238,674	1,020,000	1,218,674	2,238,674
2043	-	-	-	-	-	-	-	-	-	-	-	-	-	1,085,000	1,156,382	-	2,241,382	1,085,000	1,156,382	2,241,382
2044	-	-	-	-	-	-	-	-	-	-	-	-	-	1,150,000	1,090,122	-	2,240,122	1,150,000	1,090,122	2,240,122
2045	-	-	-	-	-	-	-	-	-	-	-	-	-	1,220,000	1,019,891	-	2,239,891	1,220,000	1,019,891	2,239,891
2046	-	-	-	-	-	-	-	-	-	-	-	-	-	1,300,000	943,556	-	2,243,556	1,300,000	943,556	2,243,556
2047	-	-	-	-	-	-	-	-	-	-	-	-	-	1,380,000	862,215	-	2,242,215	1,380,000	862,215	2,242,215
2048	-	-	-	-	-	-	-	-	-	-	-	-	-	1,465,000	775,868	-	2,240,868	1,465,000	775,868	2,240,868
2049	-	-	-	-	-	-	-	-	-	-	-	-	-	1,555,000	684,203	-	2,239,203	1,555,000	684,203	2,239,203
2050	-	-	-	-	-	-	-	-	-	-	-	-	-	1,655,000	586,907	-	2,241,907	1,655,000	586,907	2,241,907
2051	-	-	-	-	-	-	-	-	-	-	-	-	-	1,760,000	483,353	-	2,243,353	1,760,000	483,353	2,243,353
2052	-	-	-	-	-	-	-	-	-	-	-	-	-	1,870,000	373,230	-	2,243,230	1,870,000	373,230	2,243,230
2053	-	-	-	-	-	-	-	-	-	-	-	-	-	1,985,000	256,224	-	2,241,224	1,985,000	256,224	2,241,224
2054	-	-	-	-	-	-	-	-	-	-	-	-	-	2,110,000	132,023	-	2,242,023	2,110,000	132,023	2,242,023
<b>Total</b>	<b>\$25,245,000</b>	<b>\$ 7,472,913</b>	<b>\$ 32,717,913</b>	<b>\$ 7,305,000</b>	<b>\$ 2,808,213</b>	<b>\$ 10,113,213</b>	<b>\$ 7,305,000</b>	<b>\$ 100,521</b>	<b>\$ 7,405,521</b>	<b>\$ 70,000,000</b>	<b>\$ 50,606,111</b>	<b>\$ -</b>	<b>\$ 120,606,111</b>	<b>\$ 30,000,000</b>	<b>\$ 35,597,805</b>	<b>\$ (605,541)</b>	<b>\$ 64,992,264</b>	<b>\$ 139,855,000</b>	<b>\$ 90,348,939</b>	<b>\$ 230,203,939</b>

1) Assumes an interest rate of 6.5% and fully taxable. Assumes 11/1/24 closing for the TDT Loan; UCFSC will commence regular debt service payments (principal & interest) in FY 25 during renovation/construction. The Loan will be structured with a 15-yr term, providing flexibility to accommodate fluctuations in annual County contributions (of TDT receipts). However, UCF anticipates TDT receipts to be near or equal \$10M per year, thus paying the Loan in full in approximately 9-10 years. Should a balance remain at the end of 15 years, arrangements will be made at that time to either retire or extend the Loan, as the County will still be obligated to fund the balance of receipts to pay off the balance.

\* Data Provided by UCF