

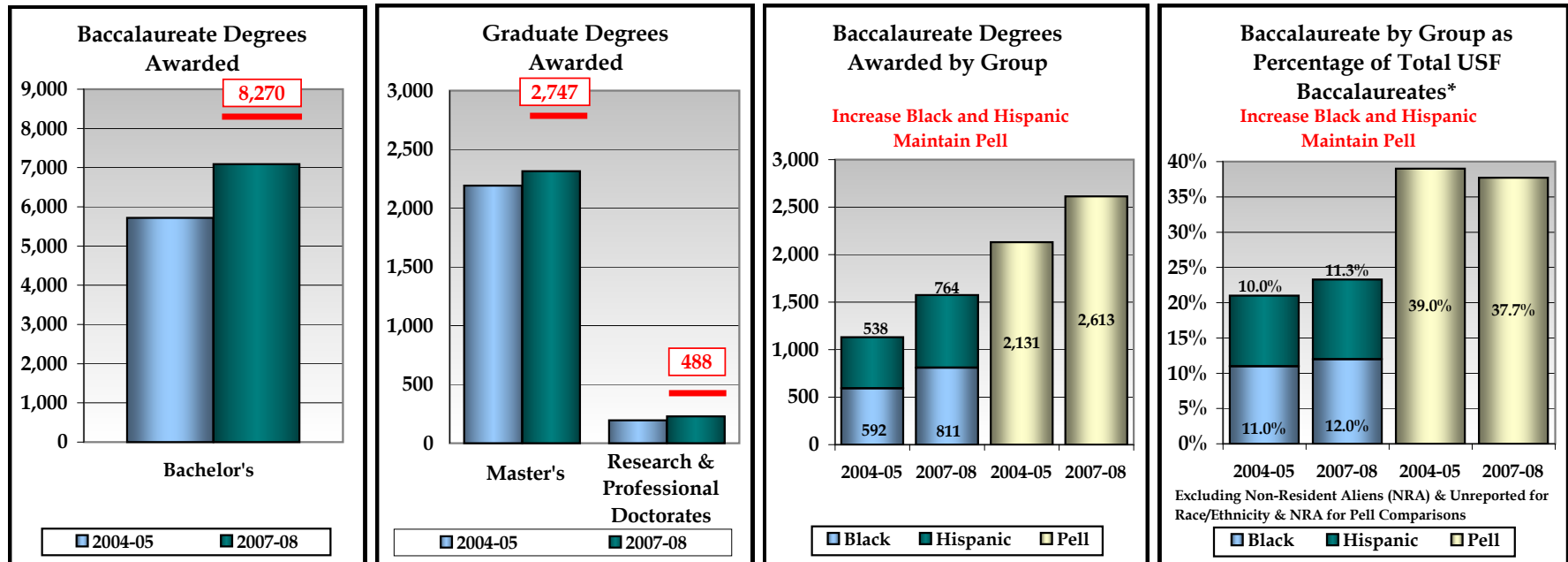
**University of South Florida**

**Note concerning data accuracy: The Office of the Board of Governors believes that the accuracy of the data it collects and reports is paramount to ensuring accountability in the State University System. Thus, the Board Office allows university resubmissions of data to correct errors when they are discovered. This policy can lead to changes in historical data.**

## The University of South Florida 2009 Annual Report (with 2010 University Work Plan "Targets" in Red)

USF Main Campus, USF St. Petersburg Campus, USF Sarasota-Manatee Campus, USF Polytechnic Campus						
Enrollments	#	%	Degree Programs Offered (2009)		Carnegie Classification	
TOTAL (Fall 2008)	46,332	--	TOTAL	233	Undergraduate Instructional Program: Balanced arts & sciences/professions, high graduate coexistence	
Black	5,341	12%	Baccalaureate	91	Graduate Instructional Program: Comprehensive doctoral with medical/veterinary	
Hispanic	5,829	13%	Master's & Specialist's	100		
White	30,206	65%	Research Doctorates	37	Enrollment Profile: High undergraduate	
Other	4,956	11%	Professional Doctorates	4	Undergraduate Profile: Medium full-time four-year, selective, higher transfer in	
Full-Time	29,704	64%	Faculty (Fall 2008)	Full-Time	Part-Time	Size and Setting: Large four-year, primarily nonresidential
Part-Time	16,628	36%				Basic: Research Universities (very high research activity)
Undergraduate	35,120	76%	TOTAL	1,584	234	Elective Classification: Community Engagement: Outreach & Partnerships
Graduate	9,149	20%	Tenure/T. Track	1,108	80	
Unclassified	2,063	4%	Non-Ten. Track	476	154	

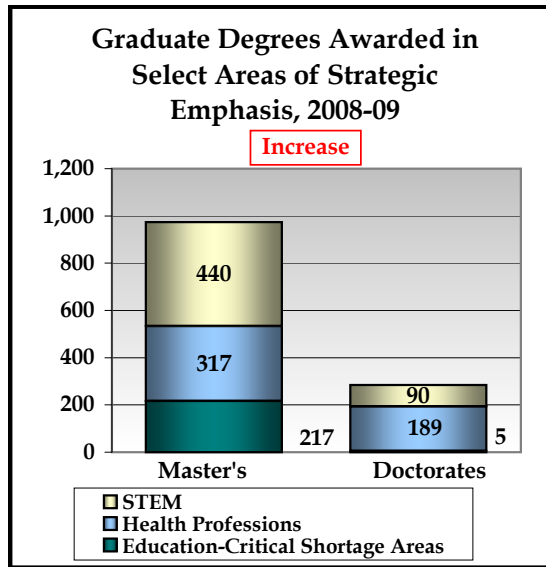
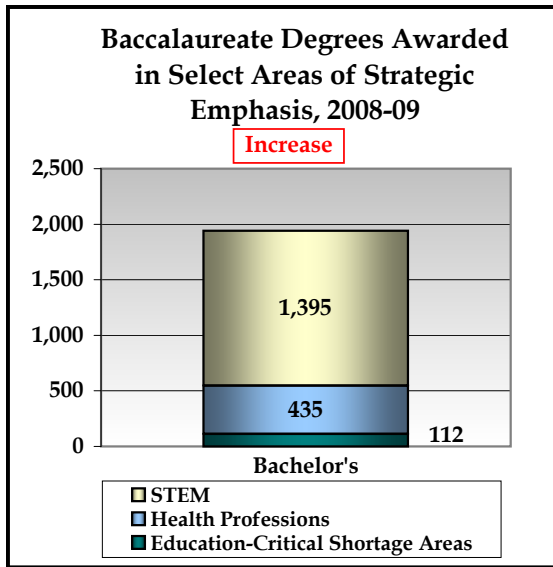
### BOARD OF GOVERNORS - STATE UNIVERSITY SYSTEM GOAL 1: ACCESS TO AND PRODUCTION OF DEGREES (with 2010 University Work Plan "Targets" in Red)



2012 - 2013 Projected Institutional Contributions in RED PRINT.

BOARD OF GOVERNORS - STATE UNIVERSITY SYSTEM GOAL 2:

MEETING STATEWIDE PROFESSIONAL AND WORKFORCE NEEDS (with 2010 University Work Plan "Targets" in Red)



### Pass Rates on Licensure Examinations

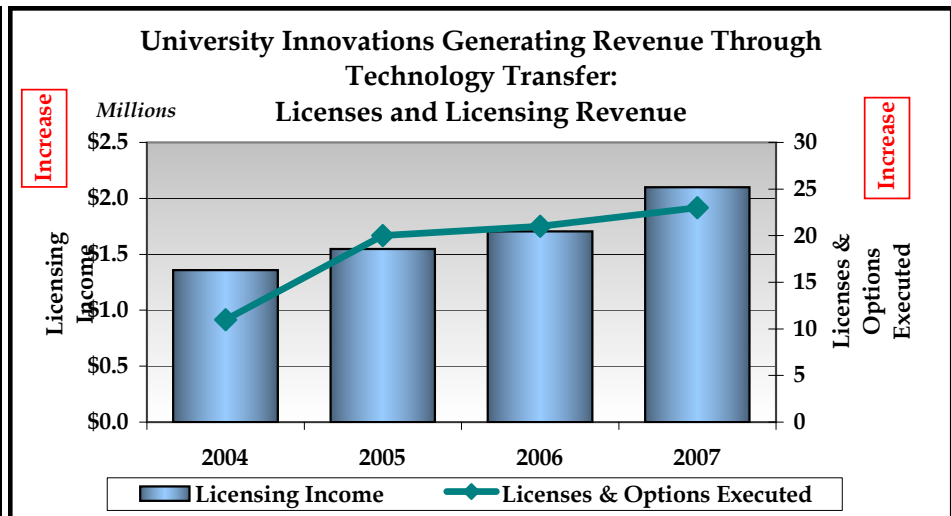
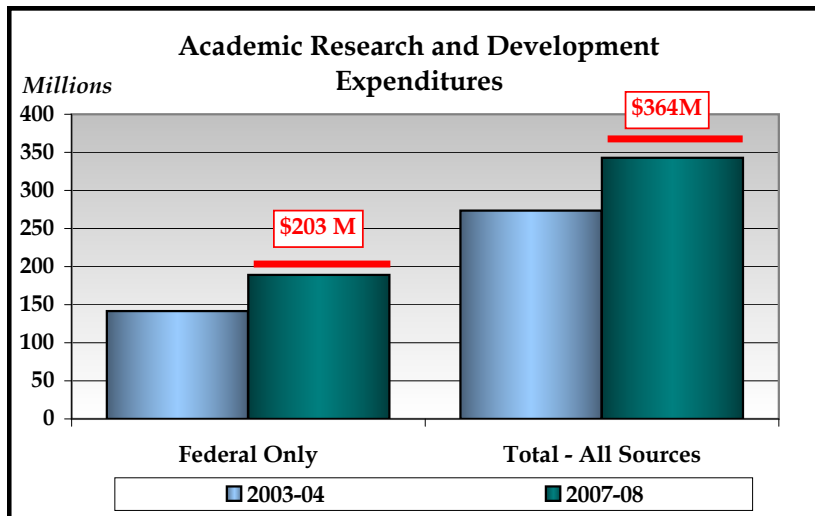
Board of Governors staff are working to match cohorts of university graduates with engineering, accounting, and other professional licensure data, which are gathered by the respective licensing boards and housed within the Department of Business and Professional Regulation. For this year, nursing exam (NCLEX) first-time pass rates are the only meaningful licensure metrics available for bachelor's degree programs.

In 2008, USF had 157 NCLEX test takers from its nursing bachelor's program, with a first-time pass rate of 98.1%.

**Maintain**

BOARD OF GOVERNORS - STATE UNIVERSITY SYSTEM GOAL 3:

BUILDING WORLD-CLASS ACADEMIC PROGRAMS AND RESEARCH CAPACITY (2010 University Work Plan "Targets" in Red)



Projected Institutional Contributions in RED PRINT

(2012 - 2013 for TOTAL Degrees in Areas of Strategic Emphasis; 2012 for NCLEX; 2011 - 2012 for R&D, Licences, and Licensing Revenue).

## Key University Achievements

### ► Student awards/achievements

(1) Several USF students have earned prestigious national and international awards. Graduate student honors include three Fulbright Fellows, one Fulbright-Hayes Fellow, and a Jacob K. Javits Fellow. Two undergraduate students earned Benjamin A. Gilman scholarships, and one other was honorable mention for the Barry M. Goldwater Scholarship and Excellence in Education Program.

### ► Faculty awards/achievements

(1) USF President Judy Genshaft has been named chair of the Board of Directors at the American Council on Education (ACE), the nation's largest association representing accredited colleges and universities.

(2) In the Tampa Bay area, nearly one third of the physicians who made the 2008 Best Doctors in America list work at USF Health. And when you include the generous volunteer faculty members (those who teach medical students several times each year) and College of Medicine alumni in private practice locally, the numbers go up even more – 62 percent of the list has a connection with USF Health. The annual list for Best Doctors in America is compiled from surveys of physicians asking them who they would go to for treatment in their specialty. The result is a national listing of 30,000 physicians in more than 40 specialties.

### ► Institutional awards/achievements

(1) The Corporation for National and Community Service honored the University of South Florida with a place on the President's Higher Education Community Service Honor Roll for exemplary service efforts and service to America's communities.

(2) USF purchased the R/V WeatherBird II, a 115-foot, 194-ton research vessel equipped for a new era of scientific teaching and research. The R/V WeatherBird II was purchased by USF for \$2.1 million for use through the Florida Institute of Oceanography, a consortium of Florida's public universities, private higher education institutions, and state agencies involved in marine research.

### ► Program awards/achievements

In 2008, the Florida Board of Governors granted USF approval to establish new doctoral programs in history, government, and sociology. The programs are linked, which is quite different from traditional, discipline-based programs. They focus on building sustainable healthy communities in a global context. USF was also granted approval to establish a doctorate program in pharmacy. The Pharm.D. degree will help the state meet the ever-increasing demand for pharmacists.

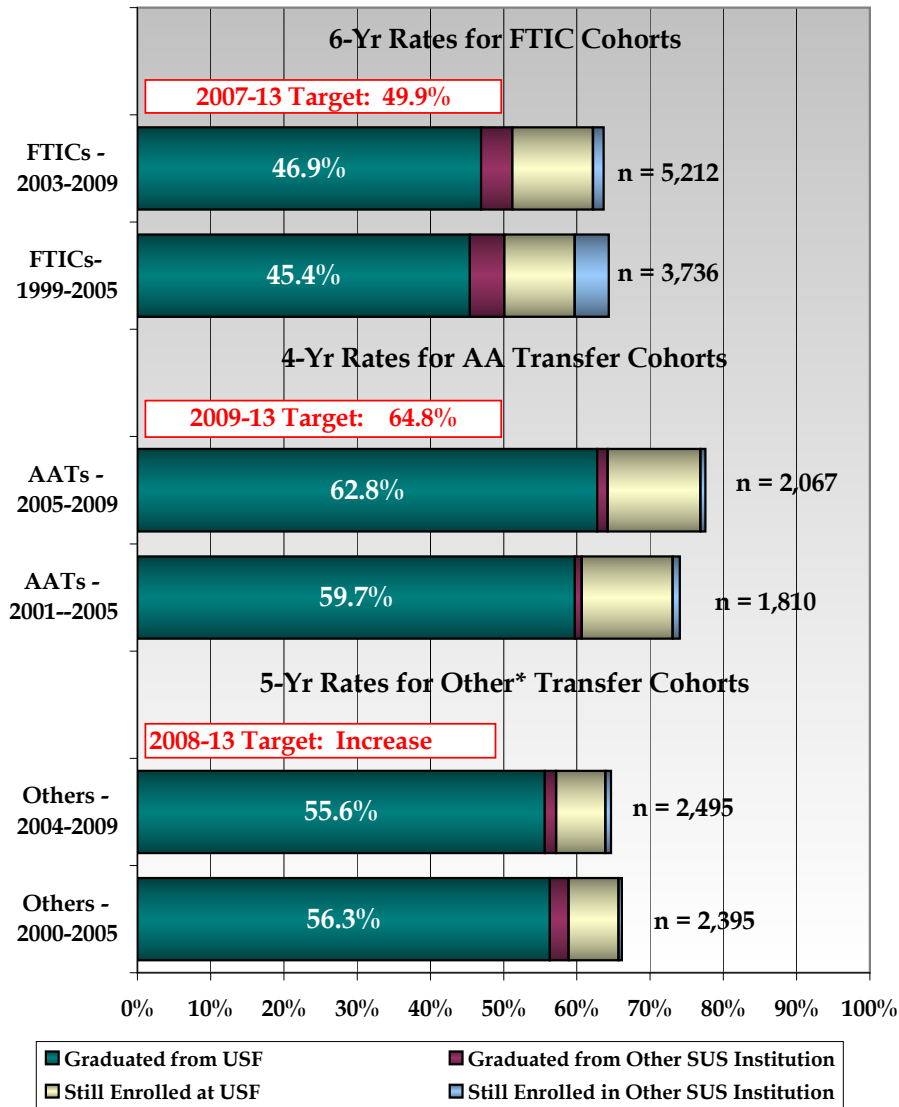
### ► Research awards/achievements

(1) With a 213% increase between 2000-20007, no other American university grew its federal research enterprise at a faster rate than USF, according to the Chronicle of Higher Education.

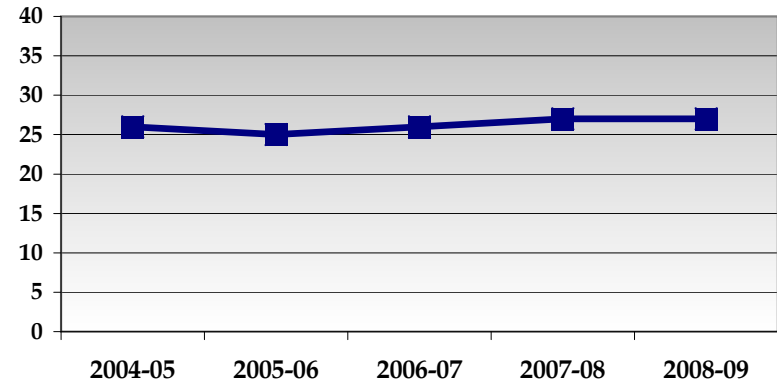
(2) In 2008-09, USF's funded research generated around \$360 million in external awards from federal, state, industry, foundation, and other sponsors who are our partners in discovery and innovation that benefits Florida citizens, develops and commercializes products, knowhow and processes, and creates start-up companies and jobs. Such activities lead to economic development and create solutions to local, national, and global problems.

(3) USF is launching on a bold new plan to fight diabetes on every front with its Center of Excellence for Diabetes and Autoimmune Disorders. Already a national leader in epidemiological research to understand and prevent diabetes, USF is working to dramatically increase its clinical research, expand its diabetes education program, and establish a comprehensive center that will offer patients a new level of care in Florida. USF hopes to build facilities to conduct research on possible cures for diabetes, in both outpatient and inpatient settings. USF's Pediatric Epidemiology Center has received more than \$300 million in federal grant funding to direct global efforts in juvenile diabetes research.

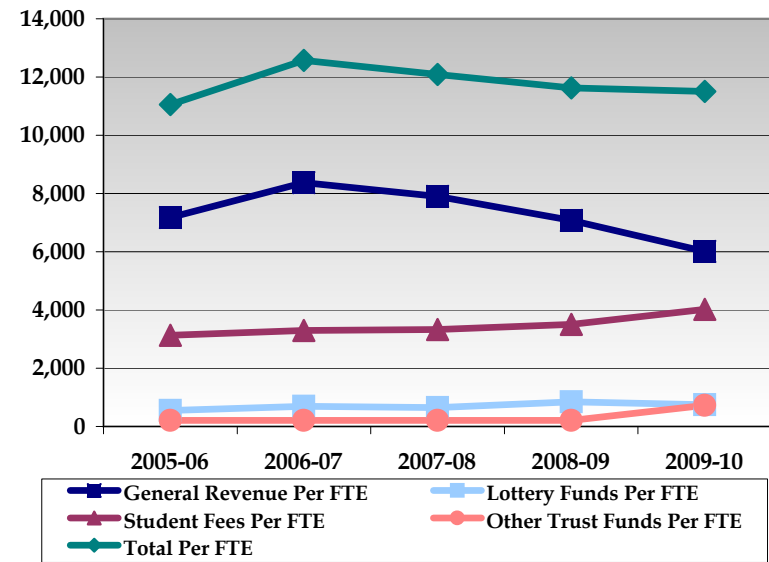
Undergraduate Retention and Graduation Rates



Student-to-Faculty Ratio



Funding Per Student FTE\*\*



\* The composition of "Other Transfer" cohorts may vary greatly by institution and by year.

\*\* FTE for this metric uses the standard IPEDS definition of FTE, equal to 30 credit hours for undergraduates and 24 for graduates.

Graduation Rate from SAME Institution - Projected Institutional Contributions in RED PRINT.

# USF System: innovative in approach, entrepreneurial in spirit, and disciplined in action.



**140**  
point increase in average SAT scores from Fall 2001 to Fall 2009 class

**\$1.7 billion**  
USF annual operating budget 2009-10

## Student Success

In its focus and commitment to student success, the USF System upholds activities which focus on the recruitment, retention, and graduation of top-level, highly qualified students. With distinctive missions, the USF System provides students with the opportunity to attend an institution that best fits their academic goals. The availability of a variety of degree programs and modalities add to the overall educational experiences of the USF System student and their success at any of its member institutions.

**\$3.2 billion**  
USF annual economic impact

**213%**  
increase in federal research enterprise between 2000-07

**\$380 million**  
research contracts and grants

## Research & Economic Impact

The USF System maintains research as the centerpiece of the university's strategic plan as it is fundamental to the recruitment and retention of talented faculty and students and serves as a major economic engine for the state of Florida. The creation, dissemination, and utilization of new knowledge that seeks to resolve complex economic, social, environmental, and health problems is enhanced under the USF System through synergies among faculty across the system. Through its basic and applied research activities and business, commercial, and high-technological innovations, the USF System facilitates new high skilled and high wage job creation for the state and beyond.

## Academic & Administrative Collaborations

The development of integrated, system-wide functions and collaborations across the USF System ensures efficient and effective operations at all USF member institutions. Collaborations such as cooperative degree programs, innovative cross-instruction curricula, joint research activities, and streamlined administrative processes will enhance the instructional and research endeavors through empowering and connecting the institutions into a distinctive system.

## USF System

The University of South Florida System comprises four institutions: USF (includes USF Tampa and USF Health), USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic. All four institutions have distinct missions and their own detailed strategic plans approved by the USF Board of Trustees. The USF System was formed to bring these four institutions together, so that collectively they would serve the region and beyond in optimal ways, resulting in a stronger presence and a distinctiveness that provides a competitive differentiation. The USF System capitalizes on synergies and economies of scales among its institutions that best serve its students, faculty, staff, alumni, and communities.

**224**  
degree programs at the undergraduate, graduate, specialist, and doctoral levels, including the doctor of medicine (MD)

**47,122**  
USF System  
Fall 2009 Enrollment

**36,000+**  
Undergraduate

**9,000+**  
Graduate

**39,852**  
USF

**3,900**  
USF St. Petersburg

**2,067**  
USF Sarasota-Manatee

**1,303**  
USF Polytechnic

**36th**  
National Science Foundation's ranking of USF in federal research expenditures for public universities and 60th for all universities



From the very high research intensive doctoral campus, USF Tampa, to the distinctive master's level campuses of USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic, the system offers a range of college experiences in size, mission, and residency along with a wide selection of degree programs.



**2010 University Work Plan / Proposal****University of South Florida System****Strategic Plan**

The University of South Florida System comprises four institutions: USF Tampa (including USF Health) classified by the Carnegie Foundation in the highest basic category - doctoral granting research university with very high research activity; and the three distinctive master's level campuses of USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic. USF Tampa and USF St. Petersburg are separately accredited; the other two, currently accredited with USF Tampa, are in the process of becoming separately accredited consistent with Florida statutes. All four institutions have distinct missions and their own detailed strategic plans approved by the USF Board of Trustees.

The USF System was formed to bring these four institutions together, so that collectively they would serve the region and beyond in optimal ways, resulting in a stronger presence and a distinctiveness that provides a competitive differentiation. In addition to expanding student access and providing a strong and unified voice for higher education, the USF System capitalizes on synergies and economies of scales among its institutions that best serve its students, faculty, staff, alumni, and communities.

The USF System Strategic Plan, the first comprehensive plan for the System, complements the institutional strategic plans and provides a blueprint for the future.

<http://system.usf.edu/system-overview/strategic-plan.asp>

<http://www.sarasota.usf.edu/Administration/CEO/mission.php>

[http://www.stpete.usf.edu/academics/general\\_information/mission.htm](http://www.stpete.usf.edu/academics/general_information/mission.htm)

<http://www.poly.usf.edu/AboutUs/StrategicPlan.html>

**Mission Statement**

The University of South Florida System (comprised of USF Tampa classified by the Carnegie Foundation in the highest basic category - doctoral granting research university with very high research activity; and the three distinctive master's level campuses of USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic) catalyzes and coordinates initiatives at and among its interdependent institutions that: develop graduates for 21<sup>st</sup> century careers; advance research, scholarship, and creative endeavors to improve the quality of life; and engage its communities for mutual benefit.



**Overview of Core Institutional Strengths, Special Assets, and Niche Contributions**

The USF System is dedicated to excellence in teaching and learning, research, scholarly and creative activity, along with service and community engagement by enhancing academic opportunities, broadening its global connections, promoting interdisciplinary learning, research and innovation initiatives, and developing strong and sustained community partnerships. Specifically:

**1. Access to and Production of Degrees - Enhanced Opportunities:**

The USF System provides access to an array of university experiences to meet the different needs of its diverse clientele. From the very high research intensive doctoral campus, USF Tampa, to the distinctive master's level campuses of USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic, the system offers a range of college experiences in size, mission and residency along with a wide selection of degree programs. Cooperative degree programs, innovative courses, interdisciplinary initiatives and undergraduate and graduate research opportunities, presented across the system, add substantially to undergraduate and graduate student prospects and foster student success. Activities focus on the recruitment and retention of top-level students and highly qualified faculty to enhance learning effectiveness, degree production, improve student retention, and improve graduation rates.

**2. Economic Development – New Job Creation:**

The USF System significantly impacts the Florida economy through its basic and applied research activities (funded through external grants and contracts), business, commercial and high-technological innovations, new high skilled and high wage job creation, and community engaged scholarship. The development of public-private partnerships facilitates new-found relationships in teaching and research that benefit communities throughout the state and beyond. These partnerships include close ties with Draper Laboratory, SRI International, and the Mote Marine Research Institute. USF is host to the Florida Institute of Oceanography, houses the Florida Center of Excellence for Biomolecular Identification and Targeted Therapeutics (FCoEBITT), and is an active partner in the Florida Energy Systems Consortium (FESC). The USF System promotes synergies among its members, serving as a major economic engine for the region and the state, by challenging its institutions to: increase the production of talented graduates in targeted, high demand fields; increase basic and applied research supported by the private sector and external funding; incubate a significant number of new companies, patents and licensing revenues; and enhance the quality of life through medical breakthroughs.

**3. Global Perspectives, Competitiveness and Impact:**

The USF System has a national and international impact that promotes the state's economic development and helps place it on the global stage. The USF System continues to expand its global activities, international faculty exchanges, recruitment of full fee-paying international students, student education abroad programs, research collaborations, and service learning, thus boosting Florida's international competitiveness and place in the global economy. The USF System advances partnerships with institutions of higher education from around the world providing additional opportunities in teaching and research for students and faculty, as well as preparing globally engaged graduates who compete successfully in the global marketplace of ideas.

**4. World Class Academic Programs and Research Capacity:**

Under the basic classification of the Carnegie Foundation, USF Tampa is ranked in the highest category - a Research University with very high research activity (RU/VH) that grants doctoral degrees. As such, USF Tampa is competitive with similarly classified institutions. This high classification of USF Tampa reflects the distinguished quality of the USF System's academic programs and research capacity, and the contribution it makes to the creation of knowledge and technological innovation, in building Florida's new economy. Further adding to the distinguished quality of the USF System's academic programs and research capacity, is the local importance and impact of applied research taking place on the distinctive and mission-driven regional institutions/campuses.

**Current Peer Institutions****USF System Peer Institutions:**

- Rutgers: The State University of New Jersey (3 campuses; all included with the main campus), AAU Member
- University of Pittsburgh (5 member system; all included with the main campus), AAU Member
- Arizona State University (4 member system; all included with the main campus)
- University of Houston (6 member system; 4 are separately accredited)

Each USF System member institution has established its own peer institutions, as appropriate to its mission and vision.

**Institutional Vision and Strategic Directions for the Next 5 - 10 Years*****USF SYSTEM VISION***

The University of South Florida System will empower and connect its institutions into a distinctive system, nationally recognized for innovation in its teaching and research, for attracting outstanding and diverse scholars, staff and students, and for transforming its region and beyond.

***VALUES***

The University of South Florida System embraces the generally accepted values of higher education, including freedom of inquiry, academic excellence, student success, shared governance, accountability, collegiality, and integrity. It particularly advances the following as hallmark System values:

- Diverse perspectives with a unified vision
- Innovative in approach, entrepreneurial in spirit, and disciplined in action
- Internally collaborative and externally competitive to be "best in class"
- Open and honest communication
- Equitable and fair decision making
- Social, economic, and environmental sustainability
- Exemplary System citizenship, sharing best practices
- Passion for excellence

**GOALS****Goal 1: Student Success, Access, and Satisfaction**

The USF System will enable access to qualified students and will promote student success throughout the System by supporting activities that result in retention and graduation at higher than predicted rates; employment or admission to graduate or professional schools at desired rates; and lower than average debt loads and higher than average satisfaction when compared to peer institutions.

**Goal 2: Research, Economic Impact and Community Engagement**

The USF System will coordinate and promote research and innovation by: providing information and services; creating synergies among faculty across the System; and fostering external partnerships.

These activities will lead to measurable increases in the creation, dissemination, and utilization of new knowledge. In addition, the USF System will coordinate the activities and promote synergies among its institutions to serve as a major economic engine for the region and state by challenging its institutions to: increase the production of graduates in high demand fields; increase applied research supported by the private sector; and incubate a significant number of new companies, agencies, and occupations.

The USF System will also challenge its institutions to increase further their level of community engagement, by sharing best practices, supporting their applications to achieve the Carnegie “Community Engaged” designation, and facilitating increased collaborations among institutions and across the region. For its leadership in strengthening the economy and community engagement, the USF System will be recognized as the key unifying element for the region.

**Goal 3: Academic and Administrative Collaborations**

The USF System will provide the leadership to increase academic and administrative collaborations among the institutions by establishing pipelines for students to graduate and professional programs; by the creation of joint degree programs and innovative cross-institution curricula; by promoting joint research activities and other faculty development opportunities; by improving the efficiency, effectiveness, and functionality of identified System-wide administrative processes; and by measuring the continuous improvement of those services, including increased user satisfaction.

To ensure efficient and effective operations at all USF regional institutions/campuses, to minimize unnecessary duplication of effort, to provide fiscal oversight and financial stewardship, and to reap any economies of scale, the USF System will develop and maintain integrated, system-wide functions. USF System-wide administrative functions include:

1. Academic planning liaison to the Board of Governors;
2. Diversity and Equal Opportunity;
3. Government Relations;
4. General Counsel;
5. Audit and Compliance;
6. Administrative Services including purchasing, human resources, financial and accounting systems, enterprise business systems for student, financial and employee data, payroll, and related monitoring and compliance services;
7. Treasury and accounting, including debt management, investments, external financial reporting, banking, accounts payable, and travel processing;
8. Research and Innovation including compliance over all research activities;
9. Collective Bargaining;
10. NCAA Intercollegiate Athletics;

11. USF Libraries with the exception of USF St. Petersburg;
12. Financial Aid;
13. International Affairs for all international programs across USF institutions and campuses;
14. Decision Support, the official data repository, in collaboration with the Offices of University Budgets, Comptroller, and Enterprise Business Systems, for data verification and reporting to state and federal agencies;
15. University Advancement (Central Development expertise in the areas of Planned Giving, Corporate and Foundation Relations, Annual Fund, and Advancement Services: Prospect management, Research, Gift processing, Stewardship programs, and Development communication and special events support), the Alumni Association, and the USF Foundation – Business Services and Asset Management);
16. Information Technology;
17. System-wide Communications and Marketing including ownership and use of USF names, marks and logos;
18. Regional Accreditation coordination through a designated system representative; and
19. Public Safety and Emergency Response;
20. Environmental health and safety.

#### **Goal 4: Communicating and Branding**

The USF System will launch an initiative to develop and then communicate a shared understanding of the USF System’s common identity and its relationship to the unique missions and distinctive identities of its member institutions for both internal and external audiences.

#### **Goal 5: Resources**

The USF System will expand and diversify its resource base to increase the financial sustainability of its member institutions so that they can meet their unique missions. The USF System will, in partnership with its member institutions: increase its endowment; its annual giving levels; its research grants and contracts; its revenues from auxiliaries and Direct Service Organizations; and its overall efficiency (especially through optimizing economies of scale). It will also, in partnership with the leadership of its institutions, work with Florida’s legislature to increase investment in higher education and to expand the fiscal flexibility of the USF System and its member institutions.

#### ***STRATEGIC DIRECTIONS***

The USF System offers a range of rewarding opportunities as each campus develops its particular niche under the umbrella of the USF System and seeks out its relevant and appropriate Carnegie basic classification (from RU/VH – Research Universities, very high research activity at USF Tampa, to the Master’s Level – Master’s Colleges and Universities, at USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic). Strategically, the USF System focuses on:

#### **Providing access to an array of high quality, globally competitive degree programs.**

The USF System incorporates diversity in all aspects of its mission: in student teaching and learning opportunities, in degrees offered and awarded, in research and creative scholarly endeavors, as well as in the gender, race, ethnic and socio-economic status of its student body. In response to the diverse nature of all aspects of its mission, the USF system provides an array of graduate and undergraduate degree programs, facilitated by the differentiation of mission and niche contributions specific to each of the four USF System member institutions. At the same time, quality assurance across the system is maintained to avoid unnecessary duplication of programs.

The USF System is strategically shifting undergraduate enrollment to its regional institutions/campuses as part of the university's plan to expand access in line with the particular missions of each campus. USF St. Petersburg, the only regional institution/campus that currently admits freshmen, enrolled 417 new freshmen in Fall 2009, an increase of 21 percent from the previous year's freshman class. Total undergraduate degree seeking student enrollment rose from Fall 2008 to Fall 2009 by 1.7 percent at USF Tampa; 7.1 percent at USF St. Petersburg; and 8.5 percent at USF Polytechnic. Pointedly, the USF System remains one of the nation's top destinations for transfer students, even with enhanced admission standards for transfer students. Historically, the USF System enrolls many students transferring from the Florida's state public community colleges, demonstrating its commitment to supporting Florida's '2+2' system.

The diversity of USF System graduates is evident by the number of graduating students of varying race, ethnic and socio-economic backgrounds. Of the total baccalaureate degrees awarded, approximately 38% were awarded to PELL recipients, 12% were awarded to Hispanics, and 12% awarded to Black, Non-Hispanics in 2008-09. Between 2004-05 and 2008-09, the USF System experienced a 30% increase in the number of baccalaureate degrees awarded to PELL recipients, a 63% increase in the number of baccalaureate degrees awarded to Hispanic students, and a 52% increase in the number of baccalaureate degrees awarded to Black, Non-Hispanic students .

#### **Stimulating the innovation and knowledge-based economy in Florida**

Aligned with the vision of the *New Florida* initiative for the State of Florida of creating a new state economy based on knowledge and innovation, the USF System stimulates innovation and the knowledge-based economy in Florida through (i) recruitment, development and retention of highly talented faculty and students; (ii) development of externally funded, basic and applied research leading to economic growth and new job creation; (iii) public-private partnerships that attract new companies and venture capital.

Research firmly bonds the university with its constituents through: service, outreach and engagement activities; the corporate community by means of patenting and licensing of technology and targeted research; with other academics through collaborative and cooperative programs; and globally through relationships with research colleagues. Research also connects the system through multidisciplinary approaches to pervasive social, economic, environmental, and health problems. Research provides opportunities to graduate and undergraduate students and prepares them for success in their chosen fields, for entering the workforce, or for progression to graduate and professional education.

#### **Meeting distinctive needs**

The USF System meets the distinctive needs of the region, state, and nation, and has a significant global impact, through its world-class educational programs and top quality research in the life sciences, water resources and sustainability, energy and health. Its basic and applied research activities seek to resolve complex economic, social, environmental, and health problems.

#### **Education:**

The USF System continues to prepare the nation's next generation of leaders, thinkers and scientists by replenishing the ranks of the professoriate for American higher education and placing its graduates in competitive professional programs.

At the undergraduate level, positive trends are noted in baccalaureate degree production in areas of strategic emphasis identified at the state level (e.g., Education, Health Professions, STEM fields). Total undergraduate degrees in all areas of strategic emphasis increased 30% between 2004-05 and 2008-09, with areas in the Health Professions and STEM programs increasing close to 40%.

At the graduate level, impressive trends can be seen with regard to the number of doctoral degrees awarded at USF Tampa, a measure of USF's growing commitment to graduate education and the creation of new knowledge through research, scholarship and creative activity. In addition, ongoing growth in master's level programs across the system, especially in the professions, supports and enhances Florida's economy. In the areas of strategic emphasis identified at the state level (e.g., Education, Health Professions, STEM fields), graduate degree production has also steadily increased. Between 2004-05 and 2008-09 total graduate degrees in all areas of strategic emphasis increased by 18%, with Education programs increasing 40% and areas in the Health Professions increasing by nearly 30% during the same time frame.

**Research:**

The USF System maintains research as the centerpiece of the university's strategic plan; it is fundamental to the recruitment and retention of talented faculty and students, and gives the university distinction. The system is focused on five main strategic priorities: student success, research and innovation, community engagement, global literacy and impact, and integrated, interdisciplinary inquiry. The USF System has four internationally recognized research themes: sustainable healthy communities, integrated neurosciences, diabetes and autoimmune disorders, and drug design, development and delivery. Home to Florida's second public medical school, USF's focus on health education and research is a hallmark of the USF System's unique contributions to improving health care in Florida and across the nation.

With a 213% increase between 2000 and 2007, no other American university grew its federal research enterprise at a faster rate than the USF System, according to the Chronicle of Higher Education's 2009-10 Almanac. The latest data (2008) from the National Science Foundation (NSF) show USF ranked 43<sup>rd</sup> for total research expenditures and 36<sup>th</sup> for federal expenditures compared with all public higher educational institutions in the country.

In addition to its research enterprise, the USF System research and innovation infrastructure is becoming increasingly robust evident by the increasing number of postdoctoral fellows (120% increase between 2004-05 and 2008-09) and non-faculty researchers with doctorates (762% increase between 2004-05 and 2008-09).

**Global:**

The USF System continues to work with existing partners and forge new global collaborations under the centerpiece of USF World and the Patel Center for Global Solutions. Major initiatives include the Confucius Institute, the Center for India Studies, the Japan Outreach Initiative, the Institute for the Study of Latin America and the Caribbean, and the Center for the Study of International Languages and Culture. In addition, the Global Academic Partnership (GAP) program facilitates strategic collaborative educational and research opportunities between USF and five major institutions in China, Ghana and the United Kingdom (partnerships in Latin America, the Middle East and India to be developed). In addition, there are many other ongoing specialized partnerships with academic institutions around the world, identified by USF World.

**Aspirational Peer Institutions** (aspire and plan to be comparable to in the next 5 - 10 years)

- University of Michigan (3 member system; all separately accredited), AAU member
- University of Minnesota (4 member system; all separately accredited), AAU member
- The Ohio State University (6 member system; 1 separately accredited), AAU member
- University of Washington (3 member system; all included with the main campus), AAU member

Each USF System member institution has established its own peer institutions, as appropriate to its mission and vision.

Projected Institutional Contributions to System-Level Goals						
NUMERIC TARGETS						
Dashboard Metric	Date	Actual Value		Date	Projected Value	
Baccalaureate Degrees Awarded	2008-09	7,479		2012-13	8,270	
Master’s Degrees Awarded	2008-09	2,482		2012-13	2,747	
Research and Professional Doctorates Awarded	2008-09	402		2012-13	488	
Federal Academic Research and Development Expenditures	2007-08	\$189,282		2011-12	\$202,578	
Total Academic Research and Development Expenditure	2007-08	\$342,665		2011-12	\$363,533	
FTIC*** Six-Year Retention and Graduate Rates from the <u>Same IHE</u>	2003-09 FTIC Cohort	Graduated 46.9%		2007-13 FTIC Cohort	Graduated 49.9%	
		Still Enrolled 11.0%			Still Enrolled 12%	
AA Transfer*** Four-Year Retention and Graduation Rates from the <u>Same IHE</u>	2005-09 AAT Cohort	Graduated 62.8%		2009-13 AAT Cohort	Graduated 64.8%	
		Still Enrolled 12.7%			Still Enrolled 13.7%	
DIRECTIONAL TARGETS [Indicate Direction: I=Increase, M=Maintain, D=Decrease]						
Dashboard Metric	Date	Actual Value		Date	Projected Direction**	
Baccalaureate Degrees Awarded to Black, Non-Hispanics	2008-09	#	%*	2012-13	#	%*
		899	12.4%		I	I
Baccalaureate Degrees Awarded to Hispanics	2008-09	#	%*	2012-13	#	%*
		875	12.1%		I	I
Baccalaureate Degrees Awarded to Pell Recipients	2008-09	#	%*	2012-13	#	%*
		2,770	37.7%		M	M
Degrees Awarded in Specified STEM Fields	2008-09	Bacc.	Grad.	2012-13	Bacc.	Grad.
		1,395	530		I	I
Degrees Awarded in Specified Health Profession Critical Need Areas	2008-09	Bacc.	Grad.	2012-13	Bacc.	Grad.
		435	506		I	I
Degrees Awarded in Specified Education Critical Need Areas	2008-09	Bacc.	Grad.	2012-13	Bacc.	Grad.
		112	222		I	I
NCLEX Pass Rate for First-Time Test Takers in Baccalaureate Nursing Program	2008	98.1%		2012	M	
Licensing Income	2007-08	\$1,831,000		2011-12	I	
Licenses and Options Executed	2007-08	28 e		2011-12	I	
Other Transfer*** Five-Year Retention and Graduation Rates from the <u>Same IHE</u>	2004-09 Other Cohort	Graduated 55.6%		2008-13 Other Cohort	Graduated I	
		Still Enrolled 6.7%			Still Enrolled I	

“Actual Value” should equal related value in 2009 Annual Report.

\* Percentage of Total Baccalaureates Awarded That Were Awarded to Specific Group.

\*\* Projected Direction = INCREASE, MAINTAIN, or DECREASE.

**Additional Primary Institutional Goals/Metrics for the Next One to Three Years**

(In the context of the institutional strategic plan and vision, as well as System priorities, present a minimum of three additional goals on which university effort will be focused in the next one to three years. Describe each goal, including whether the goal is new or continuing, the strategy for achieving that goal, the metrics by which success will be measured, specific actions to be taken in this fiscal year, expected outcomes, and assumptions, including financial, upon which the projected outcomes are predicated.)

**Accreditation:**

The USF System will ensure that all its member institutions are accredited by the Southern Association of Colleges and Schools. USF Tampa and USF St. Petersburg are separately accredited while USF Sarasota-Manatee has submitted an application for separate accreditation. All member institutions of the USF System will be separately accredited by 2012.

Separate accreditation was mandated under Florida Statute Title XLVIII, K-20 Education Code:  
 Chapter 1004.33 The University of South Florida St. Petersburg;  
 Chapter 1004.34 The University of South Florida Sarasota/Manatee;  
 Chapter 1004.345 The University of South Florida Polytechnic.

**Student Success - Reshaping the Student Profile:**

A fundamental and ongoing initiative of the USF System is student success; USF focuses on the recruitment of academically talented students, on increasing retention rates and on reducing time to graduation. The goal is to develop talented, technologically skilled and well-educated graduates who are competitively placed to enter top quality graduate schools, professional programs or become highly productive members of the work-force. Data continue to be collected to measure and track student success (e.g., measures of college preparedness, retention and graduation rates, time-to-graduation, degrees awarded).

The USF System is strategically shifting undergraduate enrollment to its regional institutions/campuses as part of the university's plan to expand access in line with the particular missions of each campus. USF Tampa's undergraduate enrollment will be held relatively stable as undergraduate education is aligned more with USF St. Petersburg, USF Sarasota-Manatee and USF Polytechnic. USF St. Petersburg is the only regional institution/campus that currently admits freshmen, although USF Sarasota-Manatee and USF Polytechnic intend to pursue four-year programs to include freshman and sophomores in the next three years. This will increase undergraduate teaching and learning opportunities across the system, through expanded integrated, interdisciplinary initiatives and global activities. Data on undergraduate enrollment and retention are regularly collected (e.g., specific cohort retention and graduation rates, admit yield rates, enrollment rates).

The USF System is strengthening its graduate programs focusing on doctoral research programs at USF Tampa and master's level on all campuses. At the graduate level, impressive trends can be seen with regard to the number of doctoral degrees awarded, a measure of USF's growing commitment to graduate education and the creation of new knowledge through research and creative scholarship. Continuing this trend prepares the nation's next generation of leaders, thinkers and scientists by replenishing the ranks of the professoriate for American higher education and developing a highly skilled workforce.



**Revenue Enhancement/Diversification and Infrastructure:**

The USF System will continue its revenue enhancement initiatives through the development of external funding, private giving, technology transfer and public-private partnerships. The USF System will continue to sponsor research and creative scholarship activities to support external funding awards, patents issued, technology transfer and licensing revenues, and start-up companies formed; it will champion endowment support; and it will continue to foster partnerships such as those with SRI International and Draper Laboratory.

The USF System will develop its infrastructure and continue to add buildings (instructional, research and clinical facilities, and student support) where appropriate to enhance the various missions of its member institutions and growing undergraduate student body especially on the St. Petersburg, Sarasota-Manatee and Polytechnic campuses. Building will also continue in line with the goals of individual USF System member institutions, such as enhancing global initiatives, providing technological opportunities and addressing community engaged scholarship.

New Academic Degree Program Proposals - Next Three Years (Program development goals need to align with the institutional strategic plan and System priorities.)				
USF TAMPA				
Proposed Date of Submission to University Board of Trustees	Program Level (B,M,D)	6-Digit CIP Code	Program Title or Degree Designation	Comments (Including Proposed Implementation Date)
<b>College of Arts and Sciences</b>				
TBD	D	25.0101	Library and Information Sciences	
TBD	D	26.0400	Cell and Molecular Biology	
TBD	D	26.1399	Ecology, Evolution Systematics and Population Biology	
TBD	M	45.0701	Geographic Information Systems	
Fall 2010	B	51.0000	Health Science	Spring 2011
<b>College of Behavioral and Community Sciences</b>				
2011-2012	M	30.1101	5-Year Masters of Gerontology	Will provide opportunity for outstanding undergraduate Gerontology students to complete the MA with 1 additional year enrollment
Spring 2011	M	51.0201	Master's of Science Degree in Speech-Language-Hearing Sciences	Fall 2012; CSD currently offers a PhD which requires completion of a master's degree prior to admission. We have had numerous applicants select other Universities do to this requirement. We need to develop an enroot "non-clinical" master's degree in order to accept students directly into the PhD program from a bachelor's program
TBD	M	51.0718	Long-Term Care Administration	Based on our BS in LTC Administration, this program would prepare administrators who already have a relevant bachelors degree
TBD	M	52.0299	Management of Health and Aging Programs	Possibly offered as a joint program with Public Health and/or Business
TBD	D	xx.xxxx	Ph.D. in Applied Behavior Analysis	Pre-proposal to GECC fall 2009
<b>College of Education</b>				
TBD	M	13.0901	Educational Studies	Pre-proposal 3/10
TBD	M	31.0505	Exercise Science	Pre-proposal 4/10
2010-2011	M	xx.xxxx	MA in Autism Spectrum Disorders and Severe Intellectual Disabilities	Pre-proposal to GECC 4/2010

College of Medicine				
2012	M	5.2099	Pharmaceutical Sciences	2012
2012	M	23.1303	Biomedical Communication & Marketing	2012
2012	D	26.0608	Integrated Neurosciences	2013
2011	M	26.0907	Diabetes & Autoimmune Diseases	2011
2011	M	30.2401	Behavioral Neurosciences	2011
2012	M	51.0701	Healthcare Management	2013
2012	M	51.0912	Physician’s Assistant	2012
2011	M	51.2706	Health Informatics	2011
2012	M	51.3102	Clinical Nutrition	2012
2013	D	51.9999	Infectious Diseases	2013
2011	D	xx.xxxx	Rehabilitation Sciences (Interdisciplinary)	2012
College of The Arts				
2013	D	50.0703	Art History	
2011	M	50.0704	Arts Management	Interdisciplinary with The College of Business
2013	M	xx.xxxx	Museum Studies	

\* Under review by the BOG June 2010

USF ST. PETERSBURG				
Proposed Date of Submission to University Board of Trustees	Program Level (B,M,D)	6-Digit CIP Code	Program Title or Degree Designation	Comments (Including Proposed Implementation Date)
<b>College of Arts and Sciences</b>				
2010-2011	M	09.0702	M.S. in Digital Media (online)	Builds on the strengths of existing faculty and current MA in Journalism and Media Studies, also reaching a new online audience. Initial enrollment planned for Fall 2012. <b>USFSP: 1.3; BOG Critical Needs Designation</b>
2011-2012	B	26.0101	B.S. in Biology	Strong student demand for this degree. Initial enrollment planned in Fall 2012. <b>USFSP: 1.2; BOG Critical Needs Designation</b>
2012-2013	B	40.0607	B.S. in Marine Science CIP code is for Oceanography	Builds on current B.S. in Environmental Science. Initial enrollment planned in Fall 2014. <b>USFSP: 4.2; BOG Critical Needs Designation</b>
2013-2014	M	42.0101	M.S. in Psychology	Builds on strong B.A. in Psychology and faculty strength in infant/family mental health and learning disorders. Initial enrollment planned for Fall 2013. <b>USFSP: 4.3; BOG Area of Strategic Emphasis</b>
2013-2014	M	43.0111	MS in Forensic Computing, Security and Networking	Joint program with College of Business and College of Arts and Sciences (e.g., Political Science, GIS and Criminology). Admitting students in Fall 2014. <b>USFSP: 1.5; BOG Critical Needs Designation</b>
2011-2012	B	45.0702	B.S. in Geospatial Sciences This CIP code is for Cartography	New field that has a multitude of applications. Initial enrollment planned in Fall 2012. <b>USFSP: 1.3; BOG Area of Strategic Emphasis</b>
2012-2013	B	50.0702	B.A. in Studio Art	Builds on current BFA in Graphic Design. Initial enrollment planned in Fall 2013. <b>USFSP: 4.3; BOG Area of Strategic Emphasis</b>
2012-2013	B	50.0703	B.A. in Art History	Builds on current BFA in Graphic Design and meets community need. Initial enrollment planned in Fall 2013. <b>USFSP: 4.3; BOG Area of Strategic Emphasis</b>
2010-2011	B	51.0000	B.S. in Health Sciences	Joint program with the College of Business and College of Arts and Sciences. Initial enrollment planned for Fall 2010. <b>USFSP: 1.2; BOG Area of Strategic Emphasis</b>
2011-2012	B	51.1601	B.S. in Nursing	Program for RN's only for completion of the BSN. Initial enrollment planned for Fall 2012. <b>USFSP: 1.3; BOG Critical Needs Designation</b>

College of Business				
2012-2013	M	51.0000	M.S. in Health Sciences	Joint program with College of Arts and Sciences; College of Business would host health economics track. Admitting students in Fall 2013. <b>USFSP: 1.2; BOG Critical Needs Designation</b>
2010-2011	B	52.0201	Entrepreneurship and Innovation	Focus on those undergraduate students with a career aspiration to self-venture and/or that may work in a small business. Initial enrollment planned for Fall 2010. <b>USFSP: 1.2; BOG Area of Strategic Emphasis</b>
2012-2013	M	52.0206	M.S. in Non-Profit Leadership and Management	Joint program with College of Business and College of Arts and Sciences. Admitting students in Fall 2013. <b>USFSP: 2.3; BOG Area of Strategic Emphasis</b>
2013-2014	M	52.0301	M.S. in Accounting	Builds on strength of Bachelors program and meets community need. Initial enrollment planned for Fall 2014. <b>USFSP: 1.2; BOG Area of Strategic Emphasis</b>
2013-2014	M	52.0701	MS in Global Entrepreneurship and Innovation	More businesses are looking to expand their business overseas. This major helps graduate students who aspire to focus on global markets and want to learn how to introduce their ideas and innovations to global venture capitalists. Admitting students in Fall 2014. <b>USFSP: 1.5; BOG Area of Strategic Emphasis</b>
2011-2012	B	52.1101	Global Business	This major is for undergraduate students who wish to learn about global business and work in businesses that are international focused. This major will require an international experience. Begin admitting candidates in Fall 2011. <b>USFSP: 1.5; BOG Critical Needs Designation</b>
College of Education				
2011-2012	S	13.0101	Ed.S. in Education	Planned concentrations in leadership, literacy, ESOL, special education, math and science. Begin admitting candidates in Fall 2012. <b>USFSP: 1.2. Only Math/Science/ ESOL have BOG Critical Needs Designation</b>
2011-2012	M	13.1311	MAT in Middle Grades Math Teacher Education	Focus on digital math. To begin admitting candidates in Fall 2012. <b>USFSP: 1.2; BOG Critical Needs Designation</b>
2010-2011	M	13.1311	MS in Middle School Math	Aimed at middle school math teachers who have already earned a grad certificate in this area. Begin admitting candidates in Fall 2011. <b>USFSP: 1.2; BOG Critical Needs Designation</b>
2011-2012	M	13.1316	MAT in Middle Grades Science Education	To begin admitting candidates in Fall 2012. <b>USFSP: 1.2; BOG Critical Needs Designation</b>

USF SARASOTA-MANATEE				
Proposed Date of Submission to University Board of Trustees	Program Level (B,M,D)	6-Digit CIP Code	Program Title or Degree Designation	Comments (Including Proposed Implementation Date)
Fall 2011	B	01.0303	Aquaculture	Fall 2012: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores
Fall 2012	M	13.0501	Educational Technology	Fall 2013
Fall 2011	B	13.1206	B.S. in Education	Fall 2012: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores
Fall 2012	B	19.0799	Generational Studies	Fall 2013: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores
Fall 2010	B	30.1801	Interdisciplinary Natural Sciences	Fall 2011: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores
Fall 2011	M	44.0000	Human & Geriatric Services	Fall 2012
Fall 2010	M	52.0901	Hospitality Management	Fall 2011
Fall 2010	B	51.0201	Communication Sciences Disorders	Fall 2011: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores
Fall 2011	M	52.1005	Human Resource Development	Fall 2012: USF Sarasota-Manatee will be pursuing four-year programs to include freshmen and sophomores

USF POLYTECHNIC				
Proposed Date of Submission to University Board of Trustees	Program Level (B,M,D)	6-Digit CIP Code	Program Title or Degree Designation	Comments (Including Proposed Implementation Date)
2011	B	14.1701	Manufacturing Engineering	Degrees will not be offered until completion of SACS accreditation and opening of new I-4 campus site.  USF Polytechnic will be pursuing four-year programs to include freshmen and sophomores.
2011	B	15.0603	Manufacturing Engineering Technology	
2012	M	14.1701	Manufacturing Engineering	
2012	B	14.0301	Agricultural/Biological Engineering	
2012	B	50.0706	Digital Arts/Digital Design	
2012	B	04.0201	Architecture	
2012	B	xx.xxxx	Communication Sciences and Technologies	
2012	B, M	xx.xxxx	Integrated STEM Education	
2012	B, M	xx.xxxx	Technology Mediated Learning	
2012	B	xx.xxxx	Interdisciplinary Engineering	
2012	B	xx.xxxx	Design	
2012	B	xx.xxxx	Forensic Science Studies	

### Windows of Opportunity/Unique Challenges

(If the university has been presented with one or more unique opportunities that have not been included in prior plans but which will receive particular attention during this year, those opportunities should be presented here. Additionally, if the university expects to face a unique challenge in the coming year(s), that should be noted.)

#### System Collaboration Opportunities:

- **Research Opportunities – Regional Economic Drivers:** As one of the leading research universities in the State of Florida, the University of South Florida System contributes significantly to the state's economy, evident by its \$3.2 billion economic impact on the region. With the system's doctoral granting research university (i.e., USF Tampa) located in a key metropolitan area of Florida, combined with the distinctive locations of the member institutions in surrounding areas covering the Tampa Bay region, the USF System is positioned to strategically meet the needs and demands of the region and continue to contribute to regional and state economy.
- **Education and Learning Opportunities – Educated Workforce:** One of the unique opportunities for USF is forging a collaborative system of interdependent institutions that plays a significant role in furthering high quality education and first-class research while facilitating new job creation and economic growth for the State of Florida. The system advantages include: greater diversity in educational opportunities and student access; further development of a highly skilled workforce; wider promotion of economic prospects and enhanced growth and development; and better placement in the global economy.

#### System Challenges:

- **System Collaboration Challenges:** The University of South Florida System comprises four institutions: USF Tampa classified by the Carnegie Foundation in the highest basic category - doctoral granting research university with very high research activity; and the three distinctive master's level campuses of USF St. Petersburg, USF Sarasota-Manatee, and USF Polytechnic. As mandated by the Florida State Legislature, institutional members of the USF System are fiscally autonomous and are required to pursue separate accreditation. All four institutions have distinct missions and their own detailed strategic plans approved by the USF Board of Trustees. Each regional institutions/campus will have its own Integrated Postsecondary Education Data Systems (IPEDS) number, will report separately to the National Center for Education Statistics, and will be differentially classified by the Carnegie Foundation for the Advancement of Teaching. The system-wide reporting to the Board of Governors and other agencies will be developed and coordinated through the Office of Decision Support.
- **Student – Faculty Ratios Challenges:** A major challenge facing the USF System is to enhance the student to faculty ratio. The USF System currently has 27 students per faculty member, which is much higher than the 18 students to faculty average ratio for institutions with similar Carnegie classification, and higher than the average of 22 for the whole Florida SUS system. The USF System is also at a competitive disadvantage when compared with similar institutions across the country. These poor ratios hinder many programmatic initiatives and present significant challenges to improving student success. Strategic realignments in graduate and undergraduate education across the system and the hiring of faculty in high-demand, targeted fields will help to some extent but will not resolve this issue.
- **Space and Infrastructure Challenges:** There is a need to develop the infrastructure at the USF System for instructional purposes and research activities. Much of the infrastructure is in need of maintenance and new buildings are required to serve the needs of our students and communities. Each campus is faced with considerable challenges to meet the demands for program delivery and student support and faculty research. Instructional and research laboratories are in short supply and classroom construction has not kept pace with the rapid increase in students as the USF System has sought to meet the growing demand for access.



<b>Tuition Differential Proposal for 2010-2011</b>	
<b>University: University of South Florida</b>	
<b>Effective Date</b>	
University Board of Trustees Approval Date:	June 16 <sup>th</sup> 2010
Implementation Date (month/year):	August 2010
<b>Purpose</b>	
Describe the overall purpose of the tuition differential at this institution and the aspects of undergraduate education the funds are intended to improve.	<ol style="list-style-type: none"> <li>1. Increase undergraduate course offerings</li> <li>2. Improve graduation rates</li> <li>3. Increase the percentage of undergraduate students who are taught by full-time faculty</li> <li>4. Decrease student-faculty ratios</li> <li>5. Improve the efficiency of the delivery of undergraduate education through academic advisement and counseling</li> <li>6. Reduce the percentage of students who graduate with excess hours</li> </ol>
<b>Campus or Center Location</b>	
Campus or Center Location to which the Tuition Differential fee will apply. (If the entire university, indicate as such.)	The entire University of South Florida System (Tampa, St. Petersburg, Sarasota-Manatee, and Polytechnic)
<b>Undergraduate Course(s)</b>	
Course(s). (If the tuition differential fee applies to all university undergraduate courses, indicate as such. If not, also provide a rationale for the differentiation among courses.)	Tuition differential will apply to all undergraduate courses offered by the USF system
<b>Current Base Tuition and Tuition Differential Fee</b>	
Current (2010-11) Undergraduate Base Tuition per credit hour:	\$95.67
Current Undergraduate Tuition Differential per credit hour:	USF Tampa: \$22.00 USF St. Petersburg: \$12.80 USF Sarasota-Manatee: \$12.80 USF Polytechnic: \$12.80
<b>Proposed Increase in the Tuition Differential Fee</b>	
Percentage tuition differential fee increase (calculated as a percentage of the sum of base tuition plus tuition differential):	7%
\$ Increase in tuition differential per credit hour:	See individual USF institution plans
\$ Increase in tuition differential for 30 credit hours:	See individual USF institution plans

**Projected Differential Revenue Generated and Intended Uses**

Incremental differential fee revenue generated in 2010-11 (projected):	USF System: \$6,349,677
Total differential fee revenue generated in 2010-11 (projected):	USF System: \$15,536,285

**Seventy percent (70%)** of the total differential revenue generated must be used for undergraduate education. The total estimated amount to be spent on undergraduate education is \$10,875,399.

Describe in detail the initiative(s) and the estimated expenditure(s) for each:

**1. USF Tampa**

- a. Increase course offerings (\$884,480)
- b. Improve graduation rates (\$686,966)
- c. Increase the percentage of undergraduate students who are taught by full-time faculty (\$3,481,076)
- d. Decrease student-faculty ratios (\$3,900,193)
- e. Improve the efficiency of the delivery of undergraduate education through academic (\$682,148)
- f. advisement and counseling

**2. USF St. Petersburg**

- a. Support ongoing commitments to faculty and staff hired in 2009-10 (\$250,000)
- b. Support for 2 additional faculty members in the sciences, specifically biochemistry, genetics, to provide badly needed courses for USFSP pre-health/health sciences students. Currently, students must take these courses elsewhere and USFSP cannot assure robust assessment of student learning outcomes for courses taken at other institutions. In addition, funds will be used to support the new courses taught in the first year (equipment, supplies, staff support) (\$200,000)
- c. Support for additional academic advisors, support staff and tutors. Our current ratio is 487:1. This is not in keeping with best practice in higher education, particularly for USFSP’s student demographic profile (with large numbers of students needing more academic advising help. The USFSP Academic Success Center is one of only three SUS institutions that is accredited by the College Learning and Reading Association. This is a measure of its quality and effectiveness. However, it is understaffed for the increasing number of students that it serves (\$160,000)
- d. Additional support for the Office of Registration and Records support staff to enhance student services and allow some evening hours. This office is a “first line” office for students seeking information on their degree progress and for scheduling of courses. The technology in the office is outdated and needs updating, particularly with regard to the course catalogs. (\$90,000)

**3. USF Sarasota-Manatee**

- a. Increase course offerings

**4. USF Polytechnic**

- a. Increase course offerings.
- b. Improve graduation rates through timely information on student progress.
- c. Improve advising/counseling to enhance the delivery of undergraduate education.

**Thirty percent (30%)** of the total differential revenue generated must be used for undergraduate students who have financial need. Total estimated amount to be spent on financial need is \$4,660,885. If private sources are to be used, then the estimated amount of private dollars to be raised to offset the fee revenue is \$0.

Describe in detail the initiative(s) and the estimated expenditure(s) for each:

1. We will continue to target our need based grant awards to students who are paying the differential charges. Total expenditures: \$3,495,664
2. Because we continue to experience an increase in FAFSA filers who have need, the differential revenue will prevent dilution of the need based funds that are being awarded to an increasing number of students. Total expenditures: \$1,165,221

**Monitoring**

Indicate how the university will monitor the success of the tuition differential fee. Provide specific performance metrics that will be used. Also, point out any metrics that are different from the prior year and any prior year metrics that are no longer listed.

1. Freshman retention rate.
2. Six-year graduation rate for FTICs.
3. Three-year graduation rate for transfer students with AA degree.
4. Student to advisor ratio.
5. Student to faculty ratio.

**Performance Measure Status**

What is the institution’s plan for improving performance on the identified measure(s)? Show initial/baseline data starting with the year before each metric was identified, the goal for each metric, time frame for achieving the goal, and where the institution is now in relation to the goal if not in the initial year.

See individual USF institution report for specific plan’s on improving performance in the above outlined measures.

<b>Tuition Differential Supplemental Information</b>	
Provide the following information for the 2009-2010 academic year.	
<b>2009-2010 - 70% Initiatives (List the initiatives provided in the 2009-10 tuition differential request.)</b>	<b>University Update on Each Initiative</b>
<b>USF Tampa:</b> a. Increase course offerings b. Improve graduation rates c. Increase the percentage of undergraduate students who are taught by faculty d. Decrease student-faculty ratios e. Improve the efficiency of the delivery of undergraduate education through academic advisement and counseling	The 70% collected to be used to enhance undergraduate education was allocated to hiring new professors, instructors, and academic advisors.
<b>USF Health:</b> a. Increase the percentage of undergraduate students who are taught by faculty	USF Health offers only two undergraduate programs: one in the College of Nursing and one in the College of Medicine. Differential revenue is being used in support of reducing the student/faculty ratio in clinical experiences. Both full-time faculty and adjunct instructors are currently supported. The College of Public Health (COPH) does not have undergraduate programs. However, COPH offers undergraduate classes that are part of the minor in public health and other general service courses for the university. Revenue from these classes is being used to support the salary of adjunct instructors. These funds have allowed USF Health to support the existing level of undergraduate adjunct instructors and therefore maintain/increase the number of undergraduate course offerings at a time of continued base budget reductions. The total expenditure includes some carry forward funds and thus exceeds the tuition differential revenue.
<b>USF St. Petersburg:</b> a. Increase course offerings b. Improve graduation rates through more timely information on student progress c. Improve advising/counseling to enhance the delivery of undergraduate education	The 70% collected to be used to enhance undergraduate education was allocated to hiring adjunct instructors to teach undergraduate courses, and buying news services from a local news bureau in support of undergraduate classes.
<b>USF Sarasota-Manatee:</b> a. Increase course offerings	The 70% collected to be used to enhance undergraduate education was allocated to hiring adjunct instructors to teach undergraduate courses.
<b>USF Polytechnic:</b> a. Increase course offerings b. Increase the percentage of undergraduate students who are taught by faculty c. Decrease student-faculty ratios	The 70% collected to be used to enhance undergraduate education was allocated to hiring faculty to teach undergraduate courses.

Additional Detail, where applicable	
Number of Faculty Hired or Retained (funded by tuition differential):	63
Number of Advisors Hired or Retained (funded by tuition differential):	10
Number of Course Sections Added or Saved (funded by tuition differential):	74
2009-2010 - 30% Initiatives (List the initiatives provided in the 2009-10 tuition differential request.)	University Update on Each Initiative
A portion of the 30% of the differential fee revenue (approx. \$200,000) will be held for USF to provide grant funding for students whose families experience changes in their financial situation.	Only \$4,000 has been used from this fund as of this date.
The remaining amount would be awarded to eligible continuing students (as defined above) in an effort to address some of the unmet need.	The differential funding increase resulted in funding for 577 additional students, or an increase of almost sixteen percent.
Additional Information (estimates as of April 30, 2010)	
Unduplicated Count of Students Receiving at least one Tuition Differential-Funded Award:	2,171
\$ Mean (per student receiving an award) of Tuition Differential-Funded Awards:	\$1,043
\$ Minimum (per student receiving an award) of Tuition Differential-Funded Awards:	\$181
\$ Maximum (per student receiving an award) of Tuition Differential-Funded Awards:	\$4,000

STATE UNIVERSITY SYSTEM OF FLORIDA		
Tuition Differential Collections, Expenditures, and Available Balances		
<b>University:</b> University of South Florida System		
Fiscal Year 2009-2010 and 2010-11		
<b>University Tuition Differential</b>		
Budget Entity: 48900100 (Educational & General)		
SF/Fund: 2 164xxx (Student and Other Fees Trust Fund)		
	Estimated Actual*	Estimated
	2009-10	2010-11
	-----	-----
<b><u>Balance Forward from Prior Periods</u></b>		
Balance Forward	\$87,769	\$275,029
Less: Prior-Year Encumbrances	0	0
Beginning Balance Available:	\$87,769	\$275,029
<b><u>Receipts / Revenues</u></b>		
Tuition Differential Collections	\$7,553,995	\$15,536,285
Interest Revenue - Current Year	15,298	31,701
Interest Revenue - From Carryforward Balance	0	0
Total Receipts / Revenues:	\$7,569,293	\$15,567,986
<b><u>Expenditures</u></b>		
Salaries & Benefits	\$4,896,330	\$10,433,401
Other Personal Services	216,752	651,890
Expenses	4,400	0
Operating Capital Outlay	0	40,000
Student Financial Assistance	2,264,551	4,660,885
Expended From Carryforward Balance	0	5,561
**Other Category Expenditures	0	0
Total Expenditures:	\$7,382,033	\$15,791,737
Ending Balance Available:	\$275,029	\$51,278

\*Since the 2009-10 year has not been completed, provide an estimated actual.

\*\*Provide details for "Other Categories" used.

University of South Florida System								
Enrollment Plan Proposal (May need to be submitted later than the rest of the Work Plan)								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
FL Resident Lower	9,378	9,174	9,378	9,275	9,284	9,497	9,685	0.9%
FL Resident Upper	13,361	14,365	13,361	14,828	15,326	16,307	17,334	3.4%
FL Resident Grad I	3,682	4,018	3,682	4,089	4,208	4,529	4,831	3.6%
FL Resident Grad II	852	894	852	959	1,007	1,133	1,316	7.4%
Total FL Resident	27,272	28,454	27,272	29,152	29,825	31,465	33,167	2.8%
Non-res Lower		338		351	371	412	453	5.8%
Non-res Upper		409		423	441	484	532	5.2%
Non-res Grad I		466		445	475	544	626	8.1%
Non-res Grad II		256		263	282	329	399	10.3%
Total Non-res		1,470		1,483	1,570	1,769	2,010	7.1%
Total Lower	9,378	9,512	9,378	9,626	9,655	9,909	10,138	1.1%
Total Upper	13,361	14,774	13,361	15,251	15,767	16,791	17,866	3.4%
Total Grad I	3,682	4,484	3,682	4,534	4,683	5,073	5,457	4.1%
Total Grad II	852	1,150	852	1,222	1,289	1,462	1,715	8.1%
Total FTE	27,272	29,924	27,272	30,635	31,395	33,234	35,177	3.0%

University of South Florida – System

SUS Work Plans 2010

<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
FL Resident Medical Professional Headcount	480	460		460	460	460	460	0.0%
Non-res Medical Professional Headcount		22		22	20	20	20	-1.8%
Total Medical Professional Headcount	480	482		482	480	480	480	-0.1%

USF Tampa								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
<b>Total Lower</b>	8,617	8,234	8,617	8,409	8,377	8,372	8,410	0.0%
<b>Total Upper</b>	9,999	10,516	9,999	10,878	11,212	11,826	12,270	2.6%
<b>Total Grad I</b>	2,672	2,904	2,672	2,983	3,065	3,241	3,431	3.0%
<b>Total Grad II</b>	623	952	623	1,002	1,065	1,236	1,489	9.7%
<b>Total FTE</b>	21,911	22,607	21,911	23,273	23,720	24,674	25,601	2.0%



<b>USF Health</b>								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
<b>Total Lower</b>	104	349	104	319	325	329	333	0.9%
<b>Total Upper</b>	584	875	584	854	897	919	952	2.3%
<b>Total Grad I</b>	498	1,044	498	985	1,038	1,220	1,377	8.0%
<b>Total Grad II</b>	229	198	229	220	224	226	226	0.5%
<b>Total FTE</b>	1,414	2,467	1,414	2,378	2,484	2,694	2,888	4.3%
<b>Total Medical Professional Headcount</b>	480	482	480	482	480	480	480	-0.1%

<b>USF St. Petersburg</b>								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
<b>Total Lower</b>	657	845	657	845	861	893	925	1.9%
<b>Total Upper</b>	1,486	1,647	1,486	1,648	1,648	1,650	1,652	0.0%
<b>Total Grad I</b>	227	267	227	266	268	272	277	0.8%
<b>Total Grad II</b>	-	-	-	-	-	-	-	-
<b>Total FTE</b>	2,370	2,759	2,370	2,759	2,777	2,815	2,854	0.7%

<b>USF Sarasota-Manatee</b>								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
<b>Total Lower</b>	-	32	-	-	-	-	-	-
<b>Total Upper</b>	798	982	798	1,048	1,095	1,196	1,306	4.9%
<b>Total Grad I</b>	182	164	182	174	182	199	217	4.9%
<b>Total Grad II</b>	-	-	-	-	-	-	-	-
<b>Total FTE</b>	980	1,179	980	1,223	1,277	1,395	1,523	4.9%

<b>USF Polytechnic</b>								
<i>For entire institution</i>	Funded	Estimated	Funded	Estimated	Estimated	Estimated	Estimated	5-Year Projected Average Annual Growth Rate
FTE	2009-10	2009-10	2010-11	2010-11	2011-12	2013-14	2015-16	
<b>Total Lower</b>	-	52	-	53	92	315	470	157.4%
<b>Total Upper</b>	494	754	494	823	915	1,200	1,686	21.0%
<b>Total Grad I</b>	103	105	103	126	130	141	155	4.6%
<b>Total Grad II</b>	-	-	-	-	-	-	-	-
<b>Total FTE</b>	597	912	597	1,002	1,137	1,656	2,311	26.1%

**Florida Board of Governors  
State University System  
Request to Implement a New Fee**

**University: University of South Florida**

Description / Purpose	
New fee title:	Global Experience Fee - \$10 per semester
Amount of new fee (per credit hour):	Resident UG (15 hrs per sem.) – 66 cents Resident Grad (12 hrs per sem.) – 83 cents
Proposed new fee as a percentage of tuition:	Undergraduate - 0.437%, Grad - 0.246%
<p>Describe the purpose of this fee and how its intent aligns with the strategic plan of the Board of Governors:</p> <p>In accordance with the House Bill 7237 paragraph 15a, this proposal is presents the rationale for creating a mandatory, fixed, new <i>Global Experience Fee</i> for students across the USF system. This initiative will allow USF to enhance the quality, relevance and impact of global education for undergraduate and graduate students and increase the number of students who have access to a global experience at a time when global interactions are critical to the future success of our graduates and to the economic success of this state. This proposal is aligned to Goals B and C and accountability measures III and VII of the Board of Governors 2005-2013 Strategic Plan. This proposal also directly reflects the 2012-2013 Board of Governors system Goal 3 to build world class academic programs and addresses Goals 2 and 4 by preparing graduates who through a stronger global experience are better able to meet the statewide professional workforce and local community needs of a global economy.</p>	
Date	
University Board of Trustees approval date:	06/24/2010
Proposed Implementation Date (month/year):	July 1, 2010
Fee Approval Process	
<p>Describe the fee approval process at the university. Was this fee approved by a committee with student representation? If not, please explain:</p> <p>This fee was discussed and approved by the Executive Management Council of the University of South Florida and was approved as part of the agenda for the May 20, 2010 Board of Trustees/ACE work group meeting. It will be on the consent agenda for the University of South Florida Board of Trustees meeting on June 24, 2010. The proposal has been discussed with the President of the USF Student Government Association who is also a Trustee of the university.</p>	
Campus or Center Location	
Campus or Center Location to which this new	The entire USF system (Tampa, St.

**Florida Board of Governors  
State University System  
Request to Implement a New Fee**

fee will apply (if the entire university, indicate as such):

Petersburg, Sarasota-Manatee, and Polytechnic)

**Target Population and Course(s)**

If the fee applies to all university students and courses, indicate as such. If not, provide a rationale for the differentiation among students and courses:

All undergraduate and graduate students across the USF system campuses.

**Student-based Need for the Fee**

Explain how this need was identified, what type of student support exists for this fee, and why the need for this fee is not being met or cannot be met through existing university resources, operations or another fee.

USF needs to enhance the quality, relevance and impact of global education for undergraduate and graduate students and increase the number of students who have access to a global experience and the opportunity to enhance their worldview at a time when global interactions are critical to the future success of this state. However, thirty percent of USF's students are Pell eligible and generally lack the financial support needed for education abroad, which is currently the predominant means for obtaining global experience. Short of funding options only 1.3% of USF students will complete an Education Abroad experience in 2010, compared to 4% at the University of Florida and 4.4% at Florida State University.

With the increase in need-based students at USF, this modest *Global Experience Fee* proposal would offer a level of funding for global initiatives presently unavailable through existing university resources. This flat, mandatory fee is financial aid eligible and represents \$20 a year for resident undergraduates presently paying \$4,577 in tuition and fees (0.437%) and for resident graduate students paying \$8,143 (0.246%)

**Student Impact**

Explain the impact of the fee on students, including those having financial need:

The \$10 fee per semester (\$20 per year) represents between 0.246 and 0.437% of fees and tuition per year. The impact of this modest fee will be extremely limited but the benefit will be to create a consistent source of revenue to enhance the global curricula experience for all students at USF, and a large number of students wishing to study abroad. The university wishes the fee structure to reflect the growing emphasis on global education at USF. The university has managed in the past to promote global education but at a time of diminishing resources the university wishes to enhance and extend our internationalization for students through strategies designed to allow *all* our students access to global experiences.

**Florida Board of Governors  
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Request to Implement a New Fee**

**Restrictions / Limitations**

Identify any proposed restrictions, limitations, or conditions to be placed on the new fee:

Fee revenue must be used to enhance student access to the global curriculum at USF. The *Global Experience Fee* proposal guidelines will be implemented by each member campus in the USF system so that each campus retains the autonomy to determine when to charge the fee and the manner in which any revenues are expended consistent with guidelines established for the USF System. The Fees Global experience Fee proposal requires the revenue from these fees must be spent to provide scholarships or other financial assistance for students traveling abroad for academic, research and service related academic programs and/or to support activities, programs and events, and to promote new international academic programming.

**Revenues / Expenditures**

Annual estimated revenue to be collected:	\$920,000 (2010-2011)
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Describe the service or operation to be implemented and estimated expenditures (attach detailed operating budget expenditure form).

Expenditures of the projected revenues for 2010-11 of \$920,000 will be decided on each member campus but an example of expenditures would include:

- \$500,000 - Scholarships or other financial assistance for students traveling abroad on academic programs or involved in cultural exchange (e.g. service learning projects)
- \$120,000 - Support for students involved in unfunded international field /clinical experience
- \$100,000 - Stipends to promote the development of new or enhanced interdisciplinary global curricula
- \$100,000 - Fellowships for graduate student global research fellowships
- \$50,000 - Global Lecture Series and invitations to campus for visiting scholars / cultural ambassadors.
- \$50,000 -Exchange student stipends to build stronger links to Global Academic Partners

**Monitoring**

Indicate how the university will monitor the success of the new fee. Provide specific performance metrics that will be used, the baseline point from which performance will be measured, and the target performance change and time frame.

The effectiveness of these initiatives in enhancing students' global preparedness will be measured through comprehensive student surveys disseminated annually to students, designed to establish the progress being made in the global curriculum, the scope and sequence of global academic experiences, and areas where students would value new or greater emphasis. We will also seek a direct measure of student learning, (e.g., the Cross

**Florida Board of Governors  
State University System  
Request to Implement a New Fee**

Cultural Adaptability Inventory) as a measure of global perspective in the General Education program at USF. We will expect a significant increased enrollment in Education Abroad and other international travel statistics, and evidence through assessment of work produced by students that the global experience is contributing to their worldview and influencing their knowledge base.

Evaluation will include:

- An annual attitudinal survey designed to assess the students perspectives of the global curricula, their worldview, and the scope of their experiences.
- Evidence of increasing undergraduate and graduate Education Abroad programs offered annually, and documentation of the increasing number and size of scholarships utilized by students.
- Analysis of the percentage of students involved in Education abroad programs and an assessment of the impact of the experience on students.
- Evidence of a developing global curricula such as an increase in the number of, and scholarships available for, international field/clinical experiences for students designed as part of their program, and the students' reflections on the benefits of the experience
- The effects of financial support for more international graduate student research such as the development of international collaborative research, additional external funding and evidence of student publications.
- An assessment of the number of service-learning and other global community engagement activities offered to students, and the number of students who grasp these opportunities
- A record of global activity on campus, such as the number of renowned global guest speakers and attendance at their presentations, additional global course curricula, the strengthening of student exchange programs, etc.

On an annual basis a report will be submitted to Student Government Association, the USF Board of Trustees and the State of Florida Board of Governors.

**Other Information**

**STATE UNIVERSITY SYSTEM OF FLORIDA**  
**Statement of Revenues, Expenditures, and Available Balances**  
**University: University of South Florida System**  
**Fiscal Year 2009-2010 and 2010-11**

**Fee: Global Experience Fee**

	Estimated Actual 2009-10 -----	Estimated 2010-11 -----
<b><u>Balance Forward from Prior Periods</u></b>		
Balance Forward	\$ -	\$ -
Less: Prior-Year Encumbrances	-	-
Beginning Balance Available:	\$ -	\$ -
<b><u>Receipts / Revenues</u></b>		
Fee Collections	\$ -	920,000
Interest Revenue - Current Year	-	-
Interest Revenue - From Carryforward Ba	-	-
Total Receipts / Revenues:	\$ -	\$ 920,000
<b><u>Expenditures</u></b>		
Salaries & Benefits	\$ -	\$ 100,000
Other Personal Services	-	120,000
Expenses	-	50,000
Operating Capital Outlay	-	-
Student Financial Assistance	-	650,000
Expended From Carryforward Balance	-	-
*Other Category Expenditures	-	-
Total Expenditures:	\$ -	\$ 920,000
Ending Balance Available:	\$ -	\$ -

\*Provide details for "Other Categories" used.

To be attached to new or increased fee requests.

**USF Tuition and Fee History By Campus  
In Appendix**