

**STATE UNIVERSITY SYSTEM OF FLORIDA**  
**BOARD OF GOVERNORS**  
**Budget and Finance Committee**  
August 31, 2017

**SUBJECT:** 2018-2019 State University System Legislative Budget Request

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**PROPOSED COMMITTEE ACTION**

Approve the 2018-2019 operating Legislative Budget Request for the State University System and allow the Chancellor to make technical changes as necessary

**AUTHORITY FOR BOARD OF GOVERNORS ACTION**

Article IX, Section 7, Florida Constitution; Section 216.023 Florida Statute

**BACKGROUND INFORMATION**

Annually, the Board of Governors must prepare and submit a State University System Legislative Budget Request (LBR) for state appropriated operating funds to the Legislature and Governor by October 15. With the 2018 session beginning January 9, the LBR will be submitted by September 15. In accordance with Subsection 216.023(1), Florida Statutes, this LBR is based on an independent judgment of needs and pursuant to the LBR instructions will be presented to the Legislature and Governor by the statutory due date.

The Board approved the 2018-2019 LBR Guidelines at the March 2017 meeting. Technical instructions were provided to the universities and they responded with system and individual university budget needs.

The LBR to be considered will focus on performance funding and key system or state initiatives. The LBR totals \$5.1 billion and represents a 4.2 percent increase, excluding requests for the Moffitt Cancer Center and the Institute of Human and Machine Cognition. The LBR consists of three major components:

- a. Performance-based Funding of \$100 million in new state funds. This would bring the total to \$690 million; \$345 million in the state's investment and \$345 million in the institution's investment. These funds will be allocated based on the Board's 10-metric performance funding model.

- b. System Workload Initiatives - \$20.2 million. This includes funding for plant operations and maintenance for new and existing facilities, UF-IFAS workload and state fire marshal inspections.
- c. University Initiatives - \$86.3 million. This includes the second year growth funding for New College, the FAMU/FSU College of Engineering, Innovative and Online initiatives, research initiatives and nursing recruitment and retention.

Each university has provided information on the following areas:

- 1. Performance-based Funding - each university has provided an overview of the initiatives they are undertaking based on the performance-based funds received this year.
- 2. Efficiencies - each university has provided a summary of various efficiency initiatives that have taken place or are underway. These efficiencies are expected to save resources, increase efficiencies and/or save staff time.
- 3. Ten Percent Reductions - The detailed budget instructions provided by the Legislature and Governor's Office requested each agency, including universities, to provide information on the impact of a ten percent budget reduction (which is a standard, annual request made by the Legislature and Governor).

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**Supporting Documentation Included:**

- 1. 2018-2019 LBR Executive Summary
- 2. System Issues Narrative
- 3. University Initiatives
- 4. Matching Gift Program
- 5. Statewide Initiatives - Moffitt Cancer Center and IHMC
- 6. Performance-based Funding Initiatives
- 7. System Efficiencies
- 8. Ten Percent Reductions

**Facilitators/Presenters:** Mr. Tim Jones