



BOARD *of* GOVERNORS

State University System of Florida

Budget & Finance Committee

Ned Lautenbach, Chair

Tim Jones, Vice Chancellor, Finance & Administration
August 31, 2017

www.flbog.edu



SUS & Board General Office

2017-2018

Operating Budgets



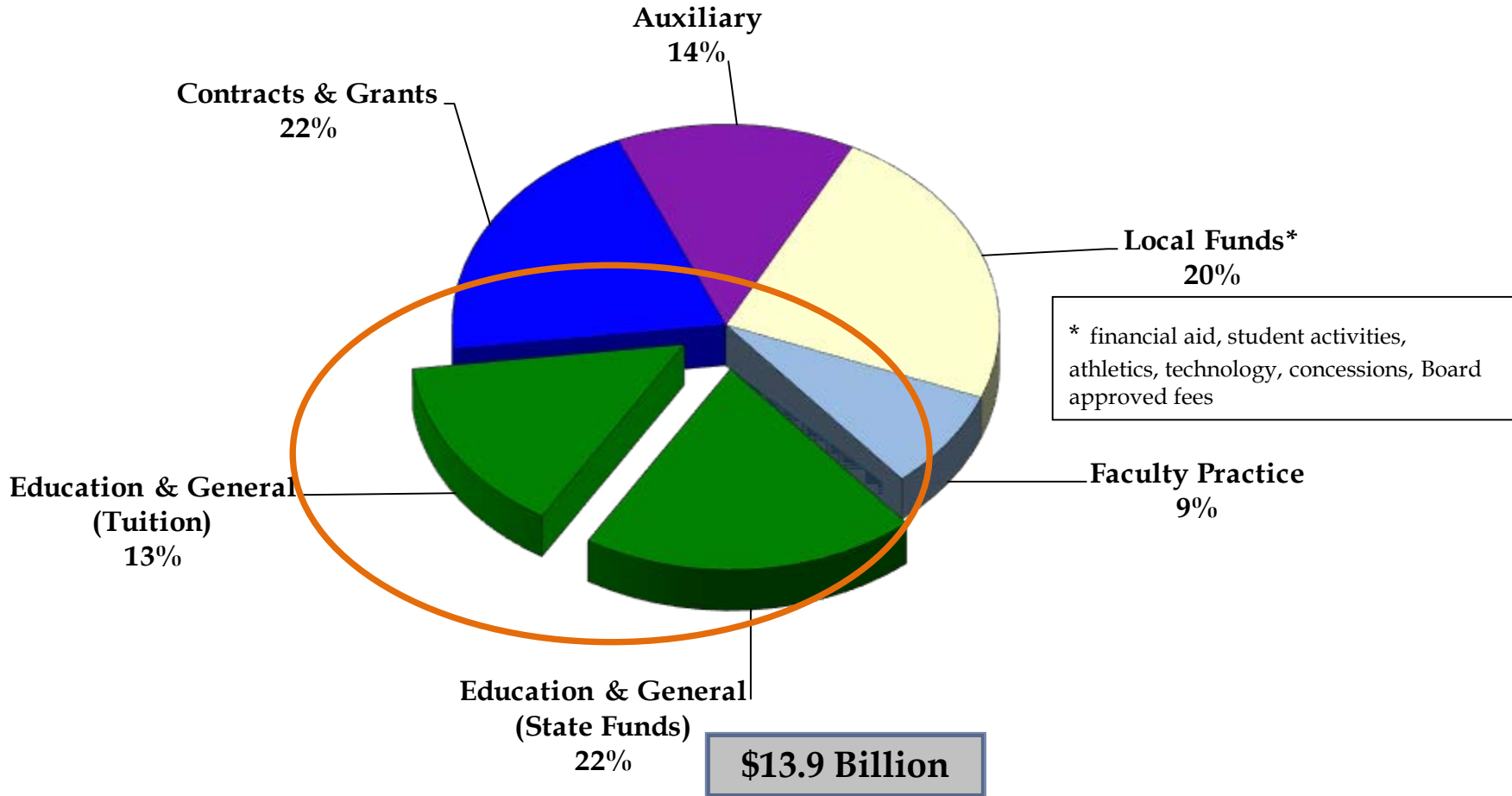
SUS 2017-2018 Operating Budget

- **Each Board of Trustees prepares and adopts a budget.**
- **Budgets conform to statute and Regulation 9.007.**
- **Universities indicate compliance with maintaining a 5% reserve.**



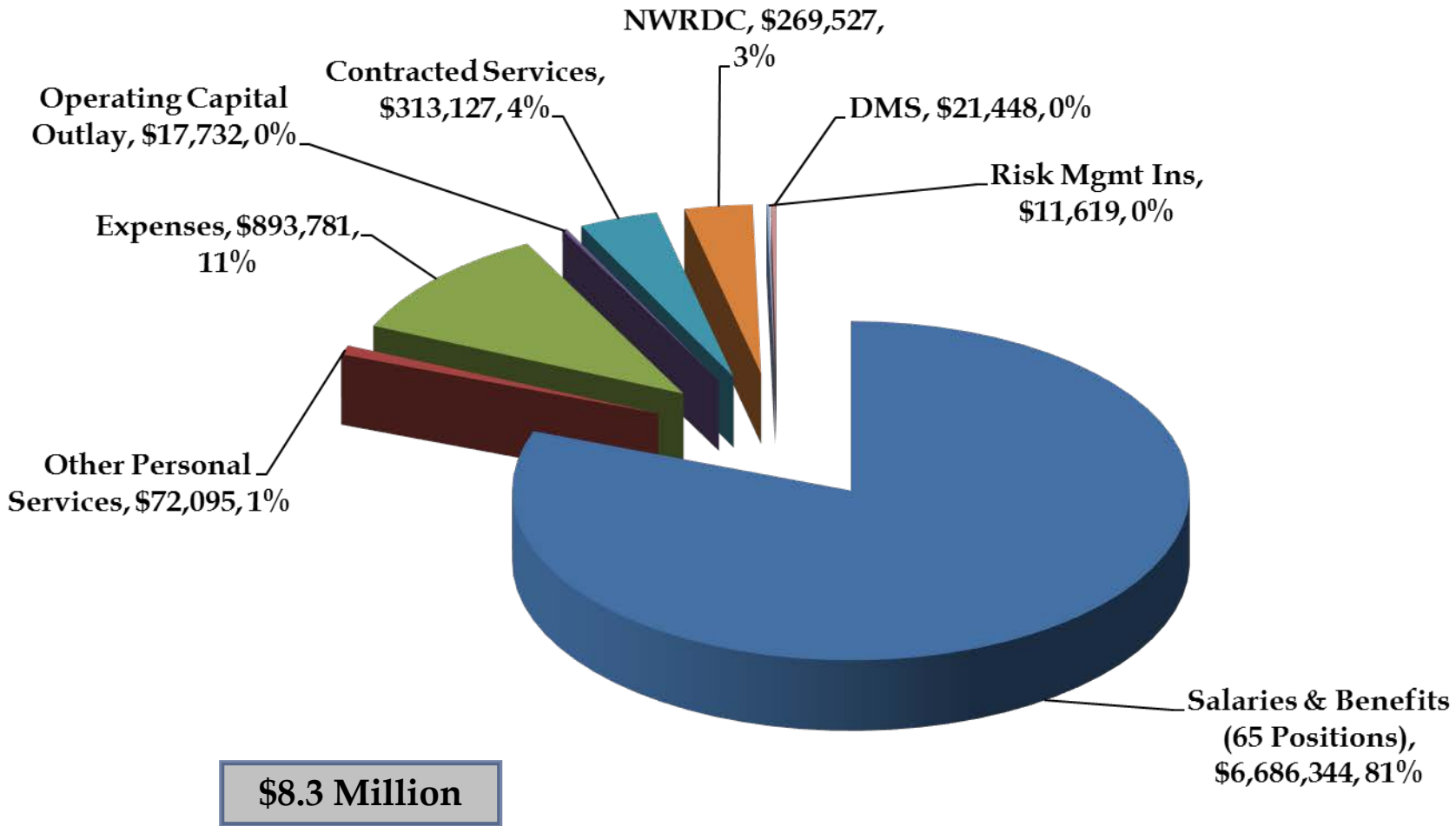
SUS 2017-2018 Operating Budget

65% of the Funds are Restricted to Contracts & Grants, Auxiliaries, Local Funds & Faculty Practice.





Board General Office 2017-2018 Operating Budget





FY 2018-2019

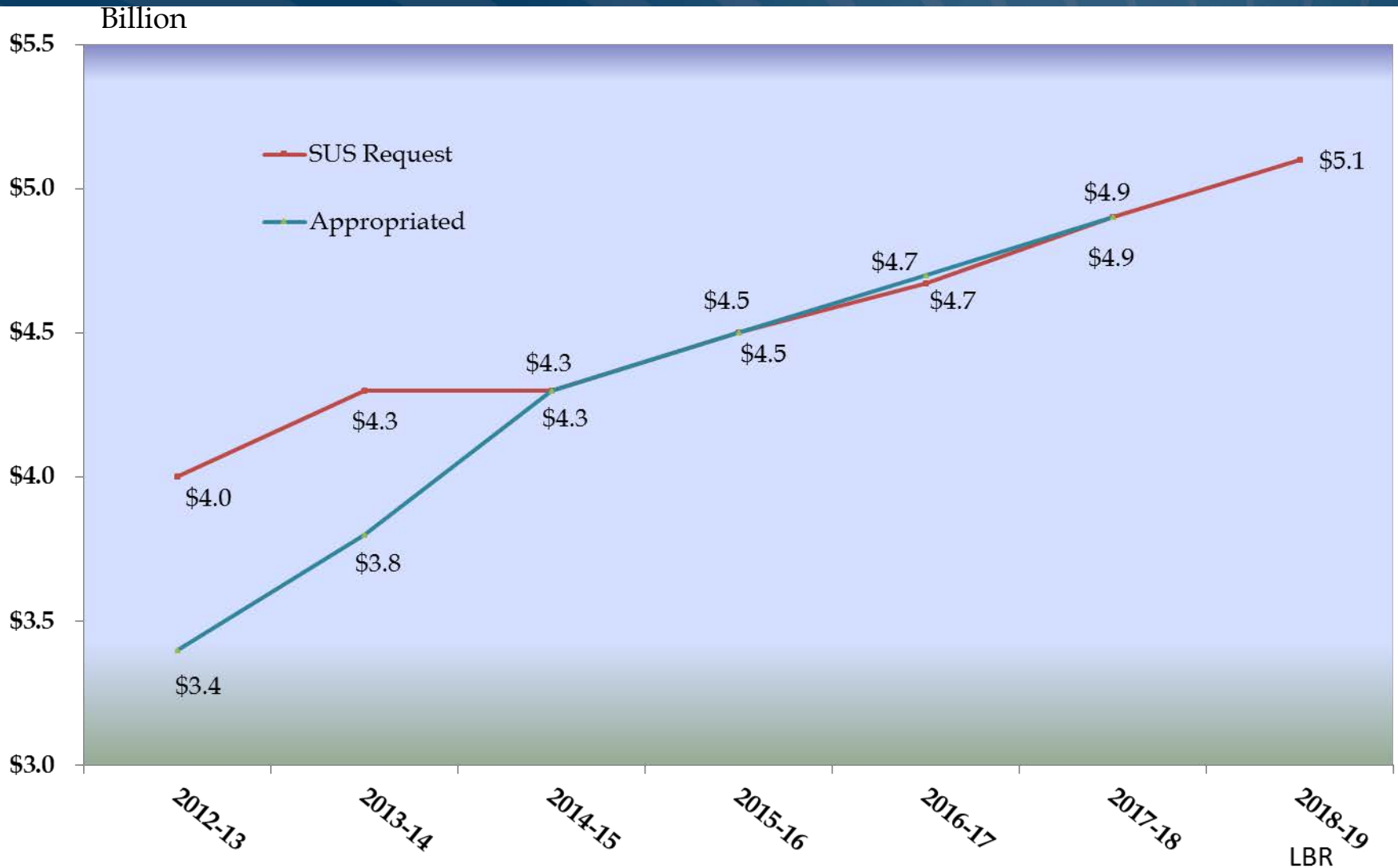
Legislative Budget Request (LBR)



Investments in Students, Research & Public Service



SUS Budget Requests vs. Actual Appropriations





Investments in the SUS

Appropriation Category	2017-2018 Recurring Appropriation	2018-2019 Budget Request	2018-2019 \$ and % Change	
E&G Core Budget	\$4,270,120,460	\$4,467,944,620	\$197,824,160	4.6%
FAMU-FSU COE	\$14,384,389	\$19,542,389	\$5,158,000	35.9%
UF-IFAS	\$163,447,374	\$167,152,753	\$3,705,379	2.3%
UF-HSC	\$150,398,702	\$150,398,702	\$0	-
USF-HSC	\$136,747,301	\$136,747,301	\$0	-
FSU-MS	\$48,520,643	\$48,520,643	\$0	-
FIU-MS	\$50,871,455	\$50,871,455	\$0	-
UCF-MS	\$42,215,257	\$42,215,257	\$0	-
FAU-MS	\$24,569,928	\$24,569,928	\$0	-
E&G/Special Units	\$4,901,275,509	\$5,107,963,048	\$206,687,539	4.2%



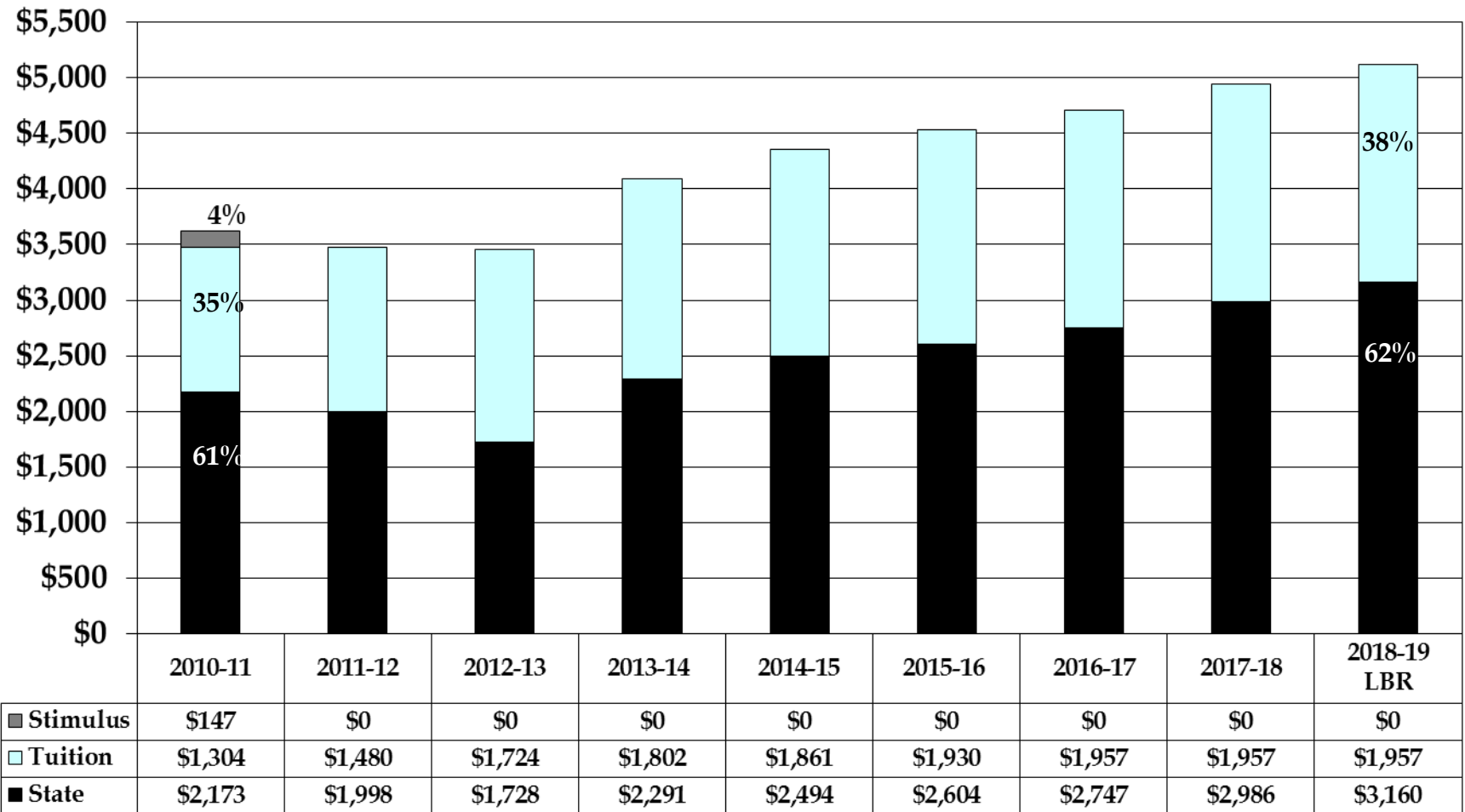
Investments in the SUS

Appropriation Category	2017-2018 Recurring Appropriation	2018-2019 Budget Request	2018-2019 \$ and % Change	
E&G/Special Units	\$4,901,275,509	\$5,107,963,048	\$206,687,539	4.2%
Moffitt Cancer Ctr. (Pass-through)	\$10,576,930	\$19,100,000	\$8,523,070	80.6%
IHMC* (Pass-through)	\$2,739,184	\$9,478,184	\$6,739,000	100+ %
Florida Postsecondary Comprehensive Program	\$9,000,000	\$9,000,000	\$0	-

*Institute of Human & Machine Cognition



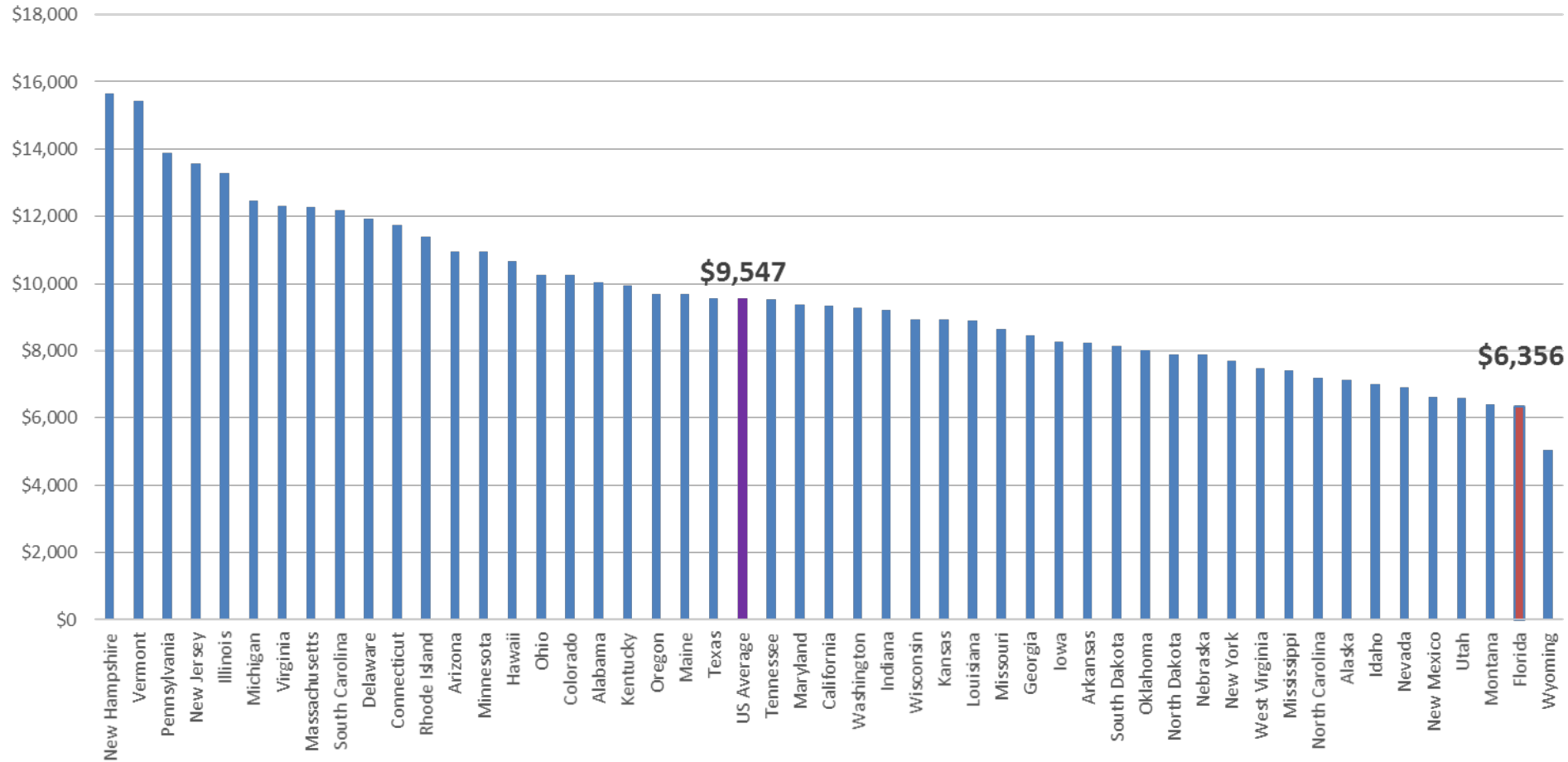
SUS Appropriated Operating Funds & 2018-2019 Legislative Budget Request





2016-17 Undergraduate Tuition & Fees by State - Florida Ranks 49th

The national average increased 2% while Florida remained flat



College Board, *Trends in College Pricing*, 2016



Investments in Three Strategic Areas

- **Performance Funding - \$100 M**
- **System/University Initiatives - \$86.3 M**
- **Workload/Pass-through Initiatives - \$20.2 M**



Performance Funding – \$100 M

	Actual 2014-2015	Actual 2015-2016	Actual 2016-2017	Actual 2017-2018	LBR 2018-2019
State Investment	\$135 M	\$150 M	\$225 M	\$245 M	\$345 M
Institutional Investment	\$65 M	\$250 M	\$275 M	\$275 M	\$345 M
Total	\$200 M	\$400 M	\$500 M	\$520 M	\$690 M

❖ For FY 2018-2019, the system proposes \$100 million in state investment funds + \$70 million reallocated from the system's 2017-2018 recurring base and reclassified as institutional investment funds.



University Investments

Among all universities:

✓ **87** new advisors to focus on student retention and graduation, offering mentoring, tutoring and other services.

✓ **7** revamped career services centers with a focus on student advising and establishing partnerships with local businesses.

✓ **400+** additional faculty in high-wage, high-need areas.

✓ **9** universities invested in software to target struggling students and improve graduation and retention rates.



System/University Initiatives - \$86.3 M

- **New College of Florida - \$3.6 M**
 - ❖ **Year 2 funding to support faculty, staff and operations of the growth plan.**

- **FAMU/FSU College of Engineering - \$5.1 M**
 - ❖ **Support for faculty, staff and additional academic offerings.**

- **Innovative & Online Education Initiatives - \$2.1 M**
 - ❖ **Recommended by the Innovation & Online Committee.**

- **Strategic Cluster Hires - \$40 M**
 - ❖ **Allow universities to hire research-centric faculty in a single research area.**



System/University Initiatives - \$86.3 M

- **Sunshine State Education & Research Computing Alliance (SSERCA) - \$7 M**
 - ❖ **Purchase of data storage systems and personnel to maintain the equipment.**

- **Laboratory Renovations - \$6 M**
 - ❖ **Renovation of labs to assist in the recruitment and retention of top researchers.**

- **Research Infrastructure - \$7.5 M**
 - ❖ **Purchase of instrumentation and equipment for existing or new facilities.**

- **Nursing Faculty Recruitment & Retention Program - \$15 M**
 - ❖ **Funds for innovative strategies that target the recruitment/retention of nursing faculty.**



Workload/Pass-through - \$27.5 M

- **Plant Operations & Maintenance - \$14.2 M**
 - ❖ **Operational funds to support an estimated 100 facilities with 1.5 million in GSF.**
- **UF-IFAS Workload - \$3.7 M**
 - ❖ **Support educational materials, public consultations, and research materials for the extension offices located in every Florida county.**
- **State Fire Marshal Inspections - \$2.3 M**
 - ❖ **Fund the costs associated with the inspection of state-owned and high hazard buildings throughout the system by the State Fire Marshal.**
- **Moffitt Cancer Center (pass-through) - \$8.5 M**
 - ❖ **Create new graduate medical education programs and expand research initiatives.**
- **Institute of Human & Machine Cognition (pass-through) - \$6.7 M**
 - ❖ **Enhance and grow research on cognitive assistance technologies, cyber security, companion devices, sustainable energy modeling at the Pensacola/Ocala locations.**



Major Gifts and Other University Initiatives (not included in the LBR, but provided as information)

- **Major Gifts - \$285 M**
- **Other University Initiatives - \$326 M**



2018-2019 LBR Summary

2017-2018 Recurring Funds	\$4,923,591,623
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2018-2019 Total LBR (Staff recommendation)	\$5,130,279,162
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\$ Increase	\$206,687,539
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% Increase	4.2%
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2017-2018 Recurring Funds	\$4,923,591,623
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2018-2019 Total LBR (Chair's recommendation)	\$5,102,279,162
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\$ Increase	\$178,687,539
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% Increase	3.6%
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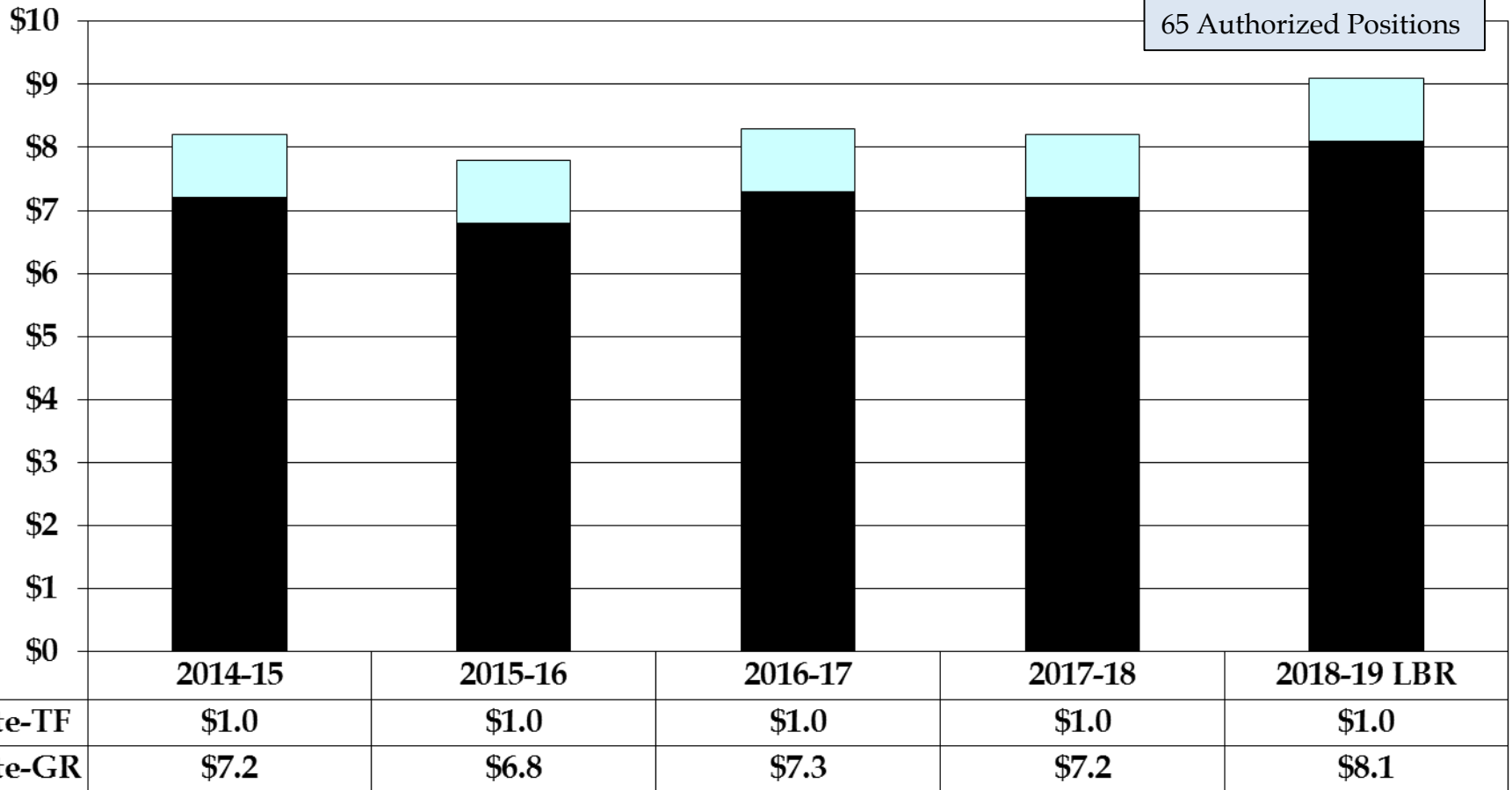
2018-2019 Board General Office LBR

Appropriation Category	2017-2018 Total Appropriation	2018-2019 Budget Request	2018-2019 \$ and % Change	
Salary & Benefits	\$6,686,344	\$6,686,344	\$0	
OPS	\$72,095	\$72,095	\$0	
Expenses	\$893,781	\$893,781	\$0	
OCO	\$17,732	\$17,732	\$0	
Contracted Services	\$313,127	\$1,190,648	\$877,521	
NW Reg. Data Center	\$269,527	\$269,527	\$0	
TR DMS Contract	\$21,448	\$21,448	\$0	
Risk Mgmt Ins.	\$11,619	\$11,619	\$0	
Total	\$8,285,673	\$9,163,194	\$877,521	10.5%
General Revenue	\$7,252,153	\$8,129,674	\$877,521	12%
Trust Funds	\$1,033,520	\$1,033,520	\$0	0%
Positions	65	65	0	0%



Board General Office Appropriated Funds

Million





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