

STATE UNIVERSITY SYSTEM OF FLORIDA
 BOARD OF GOVERNORS
 University of Florida
 University Athletic Association, Inc.
 Estimated Sources and Uses of Funds
 Office of Student Life & Indoor Practice Facility

Sources of Funds

		<u>Basis for Amounts</u>
Bond Par Amount	\$ 15,000,000	Estimated loan amount based on an interest rate of 6.00% for 20 years
Cash Contributions from Donations	\$ 27,150,000	Cash on hand from private contributions for Office of Student Life and Indoor Practice Facility
Total Sources of Funds	\$ 42,150,000	

Estimated Uses of Funds

Project Cost (Office of Student Life)	\$ 25,000,000	Planning, Design, Construction & Equipment
Project Cost (Indoor Practice Facility)	\$ 17,000,000	Planning, Design, Construction & Equipment
¹ Costs of Issuance	\$ 150,000	Estimated Bond Counsel (\$40,000); Underwriter's Discount (\$45,000); Financial Advisor (\$15,000); Rated Agency Fees (\$5,000); LOC Counsel (\$20,000); Trustee Fees (\$5,000) and other misc. (\$20,000).
Total Uses of Funds	\$ 42,150,000	

¹Costs are based on a full issuance of \$15 million and will be less based on actual amount of debt issued