

STATE UNIVERSITY SYSTEM OF FLORIDA
 BOARD OF GOVERNORS
 University of Central Florida
 Golden Knights Corporation
 Estimated Sources and Uses of Funds
 Athletics Learning Center Project

<u>Sources of Funds</u>	<u>Athletics Learning Center (Tax-Exempt)</u>	<u>Basis for Amounts</u>
Bond Par Amount	\$ 4,000,000	Estimated loan amount based on an interest rate of 3.50% for 15 years
Cash Contribution from Donations	2,085,000	Cash on Hand from Athletic Learning Center Pledges
Total Sources of Funds	<u>\$ 6,085,000</u>	
<u>Uses of Funds</u>		
Project Cost	\$ 6,020,000	Planning, Design, Construction & Equipment
Capitalized Interest		
Costs of Issuance	65,000	Estimated Bond Counsel (\$20,000); financial advisor (\$20,000); bank counsel (\$15,000); Trustee (\$7,500) and other misc. (\$3,500).
Total Uses of Funds	<u>\$ 6,085,000</u>	